

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 30 JUNE 2015

| ASSETS | Thousand Baht | LIABILITIES | Thousand Baht |
|---|--------------------|--|--------------------|
| Cash | 33,402 | Deposits | 118,766,862 |
| Interbank and money market items, net | 47,592,335 | Interbank and money market items, net | 13,211,156 |
| Claims on securities | 2,020,560 | Liabilities payable on demand | 2,526,591 |
| Derivatives assets | 43,793,070 | Liabilities to deliver securities | 2,020,560 |
| Investments, net | 77,005,600 | Financial liabilities designated at fair value through profit or loss | - |
| (with obligations Thousand Baht 38,367,991) | | Derivatives liabilities | 44,495,055 |
| Investments in subsidiaries and associates, net | - | Debts issued and Borrowings | 15,810,985 |
| Loans to customers, net | 67,003,042 | Bank's liabilities under acceptances | 4,120 |
| Accrued interest receivables | 158,813 | Other liabilities | 5,711,334 |
| Customers' liabilities under acceptances | 4,120 | Total Liabilities | 202,546,663 |
| Properties foreclosed, net | - | Head office and other branches of the same juristic person's equity | |
| Premises and equipment, net | 35,464 | Funds to be maintained as assets under the Act | 20,100,000 |
| Other assets, net | 1,271,166 | Accounts with head office and other branches of the same juristic person, net | 13,998,670 |
| | | Other reserves | 200,324 |
| | | Retained earnings | 2,071,915 |
| | | Total Head office and other branches of the same juristic person's equity | 36,370,909 |
| Total Assets | 238,917,572 | Total Liabilities and Head office and other branches of the same juristic person's equity | 238,917,572 |

Non-Performing Loan^{1/} (net) as of 30 June 2015 (Quarterly)
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2015 (Quarterly)

Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 17.75 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 16.99 percents)

Changes in assets and liabilities this quarter as of 30 June 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

Thousand Baht

50,050

916,129

1,055,140

-

-

-

20,099,293

19,243,225

-

134,282,573

502,785

1,819,651

655,463

131,304,674

312,368

^{1/} Non-Performing Loans (gross) as of 30 June 2015 (Quarterly)

(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

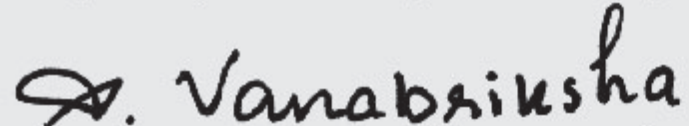
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 29 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


.....
(ASDAPORN VANABRIKSHA)
ACTING CHIEF EXECUTIVE OFFICER, THAILAND

