

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 30 SEPTEMBER 2011**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	322,896	Deposits	77,658,362
Interbank and money market items, net	94,033,513	Interbank and money market items, net	20,358,640
Claims on securities	2,486,990	Liabilities payable on demand	4,389,624
Derivatives assets	26,574,668	Liabilities to deliver securities	2,486,990
Investments, net (with obligations Thousand Baht 16,036,675)	31,820,166	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	27,142,205
Loans to customers, net	48,383,516	Debts issued and Borrowings	41,230,167
Accrued interest receivables	197,501	Bank's liabilities under acceptances	92,816
Customers' liabilities under acceptances	92,816	Other liabilities	2,504,145
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>175,862,949</b>
Premises and equipment, net	70,595	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	1,320,104	Funds to be maintained as assets under the Act	11,648,605
<b>Total Asset</b>	<b>205,302,765</b>	Accounts with head office and other branches of the same juristic person, net	15,073,144
		<b>Other reserves</b>	<b>(75,778)</b>
		<b>Retained earnings</b>	<b>2,793,845</b>
		Total Head office and other branches of the same juristic person's equity	<b>29,439,816</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>205,302,765</b>

Non-Performing Loan<sup>11</sup> (net) as of 30 September 2011 (Quarterly)

(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2011 (Quarterly)

Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 13.10 percents)

Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating

the Financial Institution Business Act B.E. 2551, Section . . . . .

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

**Thousand Baht**

164,517

1,159,155

1,356,905

-

-

11,648,605

-

135,183,495

604,303

2,818,560

1,661,194

130,099,438

948,561

<sup>11</sup> Non-Performing Loans (gross) as of 30 September 2011 (Quarterly)

(0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 29 April 2011

Information as of 31 December 2010

  
 (NEERANUCH UPAPHATTAVANIJ)  
 CHIEF FINANCIAL OFFICER, THAILAND

  
 (MATTHEW LOBNER)  
 CHIEF EXECUTIVE OFFICER, THAILAND

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