

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

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SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}

AS OF 30 SEPTEMBER 2010

ASSETS	BAHT	LIABILITIES	BAHT
CASH	110,772,434.47	DEPOSITS	72,681,248,332.61
INTERBANK AND MONEY MARKET ITEMS	86,993,725,878.61	INTERBANK AND MONEY MARKET ITEMS	28,047,645,970.05
INVESTMENTS, NET	21,709,772,533.27	LIABILITIES PAYABLE ON DEMAND	2,348,486,015.48
(WITH OBLIGATIONS BAHT 13,877,971,251.65)		BORROWINGS	26,542,741,969.41
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	41,842,952,964.60	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	27,310,000.00
ACCRUED INTEREST RECEIVABLES	151,621,150.19	OTHER LIABILITIES	43,125,936,345.85
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	172,773,368,633.40
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	27,310,000.00		
PREMISES AND EQUIPMENT, NET	61,373,721.06		
OTHER ASSETS, NET	42,475,683,644.37		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	7,469,176,897.21
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	17,817,781,717.66
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,782,061,975.51
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	20,599,843,693.17
TOTAL ASSETS	193,373,212,326.57	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	193,373,212,326.57
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	2,243,206,974.59	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	2,243,206,974.59
TOTAL	195,616,419,301.16	TOTAL	195,616,419,301.16

	BAHT
NON-PERFORMING LOANS^{2/}(net) As of 30 September 2010 (Quarterly)	290,970,613.41
(0.23% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, As of 30 September 2010 (Quarterly)	1,268,205,080.34
ACTUAL PROVISIONING FOR LOAN LOSS	1,468,686,148.09
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 30 September 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	472,243,065.62
LETTERS OF CREDIT	1,035,625,416.12

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [April 2010](#)

Information as of [31 December 2009](#)

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 30 September 2010 (Quarterly)

(0.97% of total loans before allowance for doubtful accounts of Non-Performing Loans)

(NEERANUCH UPAPHATTAVANJ)
CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND