

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
BANGKOK BRANCH
SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}
AS OF 30 SEPTEMBER 2009

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| ASSETS | BAHT | LIABILITIES | BAHT |
|--|---------------------------|--|---------------------------|
| CASH | 143,199,509.19 | DEPOSITS | 65,057,361,210.17 |
| INTERBANK AND MONEY MARKET ITEMS | 55,984,836,038.76 | INTERBANK AND MONEY MARKET ITEMS | 24,787,552,623.57 |
| INVESTMENTS, NET | 25,128,995,478.12 | LIABILITIES PAYABLE ON DEMAND | 1,461,096,101.66 |
| (WITH OBLIGATIONS BAHT 12,525,303,167.40) | | BORROWINGS | 18,086,816,018.79 |
| CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS) | 40,833,117,092.10 | FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES | 3,637,057,780.30 |
| ACCRUED INTEREST RECEIVABLES | 175,846,782.85 | OTHER LIABILITIES | 28,159,909,164.79 |
| PROPERTIES FORECLOSED, NET | 0.00 | TOTAL LIABILITIES | 141,189,792,899.28 |
| CUSTOMERS' LIABILITIES UNDER ACCEPTANCES | 3,637,057,780.30 | EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | |
| PREMISES AND EQUIPMENT, NET | 78,755,346.67 | (REGULATORY CAPITAL BAHT 10,348,604,820.45) | |
| OTHER ASSETS, NET | 30,229,470,750.68 | FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32 | 10,348,604,820.45 |
| | | NET LOSS NOT YET COMPENSATED BY HEAD OFFICE | 0.00 |
| | | NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32 | 10,348,604,820.45 |
| | | NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | 3,667,976,967.67 |
| | | NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | 14,016,581,788.12 |
| | | PROFIT AND LOSS ACCOUNT AND OTHERS | 1,004,904,091.27 |
| TOTAL ASSETS | 156,211,278,778.67 | TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | 15,021,485,879.39 |
| | | TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY | 156,211,278,778.67 |
| CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS | 595,250,529.72 | FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS | 595,250,529.72 |
| TOTAL | 156,806,529,308.39 | TOTAL | 156,806,529,308.39 |

NON-PERFORMING LOANS^{2/}(net) *As of 30 September 2009 (Quarterly)*
(0.502% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)

REQUIRED PROVISIONING FOR LOAN LOSS, *As of 30 September 2009 (Quarterly)*

ACTUAL PROVISIONING FOR LOAN LOSS

LOANS TO RELATED PARTIES

LOANS TO RELATED ASSET MANAGEMENT COMPANIES

LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING

CHANGES IN ASSETS AND LIABILITIES THIS QUARTER *As of 30 September 2009* DUE TO FINE
FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION

SIGNIFICANT CONTINGENT LIABILITIES

AVALS TO BILLS AND GUARANTEES OF LOANS
LETTERS OF CREDIT

BAHT

480,104,238.47

1,565,171,924.06

1,946,175,451.15

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549,181,005.71

1,029,538,099.06


1,733,624,525.75

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

| | |
|------------------------|-------------------------|
| Location of disclosure | Website: www.hsbc.co.th |
| Date of disclosure | 25 September 2009 |
| Information as of | 30 June 2009 |

FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED


(NEERANUCH UPAPATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND

HSBC 
The world's local bank

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) *As of 30 September 2009 (Quarterly)*

(1.79% of total loans before allowance for doubtful accounts of Non-Performing Loans)