

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	138,661	Deposits	87,297,942
Interbank and money market items, net	100,345,262	Interbank and money market items, net	14,649,760
Claims on securities	12,483,065	Liabilities payable on demand	4,571,374
Derivatives assets	23,588,992	Liabilities to deliver securities	12,483,065
Investments, net	42,314,336	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,141,318)		Derivatives liabilities	24,586,814
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	51,937,427
Loans to customers, net	46,587,620	Bank's liabilities under acceptances	90,095
Accrued interest receivables	219,619	Other liabilities	2,521,453
Customers' liabilities under acceptances	90,095	Total Liabilities	198,137,930
Properties foreclosed, net	-		
Premises and equipment, net	67,896		
Other assets, net	1,304,727		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	14,294,487
		Other reserves	-20,113
		Retained earnings	3,079,364
		Total Head office and other branches of the same juristic person's equity	29,002,343
		Total Liabilities and Head office and other branches of the same juristic person's equity	227,140,273
Total Assets	227,140,273		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly) (0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	164,517
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,159,155
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,356,905
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 14.01 percents)	
Changes in assets and liabilities this quarter as of 31 October 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	133,379,232
Avals to bills and guarantees of loans	591,799
Liabilities under unmatured import bills	2,293,070
Letters of credit	1,214,975
Other contingencies	129,279,388
^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) (0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	948,561

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website www.hsbc.co.th
Date of disclosure 25 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND

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(MATTHEW LOBNER)
Position CHIEF EXECUTIVE OFFICER, THAILAND