

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

TOR POR 1.2

**SUMMARY STATEMENT OF ASSETS AND LIABILITIES <sup>1/</sup>**

**AS OF 31 OCTOBER 2010**

ASSETS	BAHT	LIABILITIES	BAHT
CASH	124,372,140.69	DEPOSITS	76,256,247,560.18
INTERBANK AND MONEY MARKET ITEMS	106,843,952,849.78	INTERBANK AND MONEY MARKET ITEMS	35,331,076,075.23
INVESTMENTS, NET	22,972,397,521.14	LIABILITIES PAYABLE ON DEMAND	2,938,543,294.51
(WITH OBLIGATIONS BAHT 13,848,394,512.48)		BORROWINGS	29,396,859,952.96
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	42,291,199,477.42	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	7,023,022,703.33
ACCRUED INTEREST RECEIVABLES	172,198,159.46	OTHER LIABILITIES	44,817,814,904.18
PROPERTIES FORECLOSED, NET	0.00	<b>TOTAL LIABILITIES</b>	<b>195,763,564,490.39</b>
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	7,023,022,703.33	<b>EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	
PREMISES AND EQUIPMENT, NET	60,856,710.75	(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
OTHER ASSETS, NET	44,620,281,964.96	FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	15,065,926,004.25
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	25,414,530,824.70
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,930,186,212.44
		<b>TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>28,344,717,037.14</b>
<b>TOTAL ASSETS</b>	<b>224,108,281,527.53</b>	<b>TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>224,108,281,527.53</b>
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	2,107,298,833.28	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	2,107,298,833.28
<b>TOTAL</b>	<b>226,215,580,360.81</b>	<b>TOTAL</b>	<b>226,215,580,360.81</b>

	BAHT
<b>NON-PERFORMING LOANS<sup>2/</sup>(net) As of 30 September 2010 (Quarterly)</b>	<b>290,970,613.41</b>
(0.23% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, As of 30 September 2010 (Quarterly)	1,268,205,080.34
ACTUAL PROVISIONING FOR LOAN LOSS	1,468,686,148.09
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 31 October 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
<b>SIGNIFICANT CONTINGENT LIABILITIES</b>	
AVALS TO BILLS AND GUARANTEES OF LOANS	461,864,612.68
LETTERS OF CREDIT	879,582,755.30

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Bank

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [October 2010](#)

Information as of [30 June 2010](#)

**FOR THE HONGKONG AND SHANGHAI  
BANKING CORPORATION LIMITED**

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup>Non-Performing Loans (gross) As of 30 September 2010 (Quarterly)

(0.97% of total loans before allowance for doubtful accounts of Non-Performing Loans)

**(NEERANUCH UPAPHATTAVANJ)**  
**CHIEF FINANCIAL OFFICER, THAILAND**

**(WILLIE THAM)**  
**CHIEF EXECUTIVE OFFICER, THAILAND**