

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES^{1/}
AS OF 31 OCTOBER 2009

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ASSETS	BAHT	LIABILITIES	BAHT
CASH	122,337,340.41	DEPOSITS	65,287,370,152.76
INTERBANK AND MONEY MARKET ITEMS	74,840,220,499.44	INTERBANK AND MONEY MARKET ITEMS	33,080,127,835.49
INVESTMENTS, NET	21,371,312,366.44	LIABILITIES PAYABLE ON DEMAND	2,770,425,513.07
(WITH OBLIGATIONS BAHT 13,459,760,766.04)		BORROWINGS	24,365,974,887.77
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	43,969,111,225.59	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	9,818,771,445.70
ACCRUED INTEREST RECEIVABLES	190,651,864.63	OTHER LIABILITIES	28,598,691,217.47
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	163,921,361,052.26
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	9,818,771,445.70		
PREMISES AND EQUIPMENT, NET	75,315,369.18		
OTHER ASSETS, NET	29,187,646,617.68		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	4,222,237,209.60
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	14,570,842,030.05
		PROFIT AND LOSS ACCOUNT AND OTHERS	1,083,163,646.76
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	15,654,005,676.81
TOTAL ASSETS	179,575,366,729.07	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	179,575,366,729.07
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	803,389,020.01	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	803,389,020.01
TOTAL	180,378,755,749.08	TOTAL	180,378,755,749.08

	BAHT
NON-PERFORMING LOANS^{2/} (net) As of 30 September 2009 (Quarterly)	480,104,238.47
(0.502% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, <u>As of 30 September 2009 (Quarterly)</u>	1,565,171,924.06
ACTUAL PROVISIONING FOR LOAN LOSS	1,946,175,451.15
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of <u>31 October 2009</u> DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, <u>SECTION</u>	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	547,136,147.18
LETTERS OF CREDIT	1,015,260,041.54

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 30 September 2009 (Quarterly)

(1.79% of total loans before allowance for doubtful accounts of Non-Performing Loans)

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks
Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)
Date of disclosure 25 September 2009
Information as of 30 June 2009

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND