

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 November 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	138,351	Deposits	90,568,025
Interbank and money market items, net	102,865,104	Interbank and money market items, net	20,267,693
Claims on securities	9,867,083	Liabilities payable on demand	3,381,574
Derivatives assets	25,168,464	Liabilities to deliver securities	9,867,083
Investments, net	39,772,503	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,142,642)		Derivatives liabilities	26,354,219
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	46,089,800
Loans to customers, net	49,588,227	Bank's liabilities under acceptances	77,695
Accrued interest receivables	214,848	Other liabilities	3,071,597
Customers' liabilities under acceptances	77,695	Total Liabilities	199,677,686
Properties foreclosed, net	-		
Premises and equipment, net	66,547		
Other assets, net	1,429,287		
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	14,677,501
		Other reserves	-7,936
		Retained earnings	3,192,253
		Total Head office and other branches of the same juristic person's equity	
			29,510,423
		Total Liabilities and Head office and other branches of the same juristic person's equity	
Total Assets	229,188,109		229,188,109

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly) (0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	164,517
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,159,155
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	1,356,905
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 13.29 percents)	11,648,605
Changes in assets and liabilities this quarter as of 30 November 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	131,902,520
Avals to bills and guarantees of loans	609,345
Liabilities under unmatured import bills	1,905,169
Letters of credit	1,423,547
Other contingencies	127,964,459
^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) (0.67 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	948,561

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website www.hsbc.co.th
Date of disclosure 25 October 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND

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(MATTHEW LOBNER)
Position CHIEF EXECUTIVE OFFICER, THAILAND