

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

TOR POR 1.2

**SUMMARY STATEMENT OF ASSETS AND LIABILITIES <sup>1/</sup>**

**AS OF 30 NOVEMBER 2010**

ASSETS	BAHT	LIABILITIES	BAHT
CASH	92,725,183.39	DEPOSITS	79,562,909,153.39
INTERBANK AND MONEY MARKET ITEMS	111,019,200,387.48	INTERBANK AND MONEY MARKET ITEMS	35,524,808,244.36
INVESTMENTS, NET	25,083,367,222.90	LIABILITIES PAYABLE ON DEMAND	2,641,563,001.18
(WITH OBLIGATIONS BAHT 16,654,427,461.09)		BORROWINGS	32,445,741,130.36
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	40,953,961,000.90	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	4,257,841,625.61
ACCRUED INTEREST RECEIVABLES	165,758,227.94	OTHER LIABILITIES	41,845,632,739.34
PROPERTIES FORECLOSED, NET	0.00	<b>TOTAL LIABILITIES</b>	<b>196,278,495,894.24</b>
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	4,257,841,625.61		
PREMISES AND EQUIPMENT, NET	65,196,061.54		
OTHER ASSETS, NET	40,369,314,448.63		
		<b>EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	12,482,473,211.32
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	22,831,078,031.77
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,897,790,232.38
		<b>TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>25,728,868,264.15</b>
<b>TOTAL ASSETS</b>	<b>222,007,364,158.39</b>	<b>TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>	<b>222,007,364,158.39</b>
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,701,550,587.38	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,701,550,587.38
<b>TOTAL</b>	<b>223,708,914,745.77</b>	<b>TOTAL</b>	<b>223,708,914,745.77</b>

	BAHT
<b>NON-PERFORMING LOANS<sup>2/</sup>(net) As of 30 September 2010 (Quarterly)</b>	<b>290,970,613.41</b>
(0.23% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, As of 30 September 2010 (Quarterly)	1,268,205,080.34
ACTUAL PROVISIONING FOR LOAN LOSS	1,468,686,148.09
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 30 November 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
<b>SIGNIFICANT CONTINGENT LIABILITIES</b>	
AVALS TO BILLS AND GUARANTEES OF LOANS	274,196,200.10
LETTERS OF CREDIT	1,548,322,131.88

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [October 2010](#)

Information as of [30 June 2010](#)

**FOR THE HONGKONG AND SHANGHAI  
BANKING CORPORATION LIMITED**

<sup>1/</sup>This Summary Statement has not been reviewed or audited by Certified Public Accountant

<sup>2/</sup>Non-Performing Loans (gross) As of 30 September 2010 (Quarterly)

(0.97% of total loans before allowance for doubtful accounts of Non-Performing Loans)

**(NEERANUCH UPAPHATTAVANJ)**  
**CHIEF FINANCIAL OFFICER, THAILAND**

**(WILLIE THAM)**  
**CHIEF EXECUTIVE OFFICER, THAILAND**