<table>
<thead>
<tr>
<th>ASSETS</th>
<th>BAHT</th>
<th>LIABILITIES</th>
<th>BAHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>99,640,562.73</td>
<td>DEPOSITS</td>
<td>71,650,987.05</td>
</tr>
<tr>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>70,015,321.12</td>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>27,447,100.17</td>
</tr>
<tr>
<td>INVESTMENTS, NET</td>
<td>23,393,944.67</td>
<td>LIABILITIES PAYABLE ON DEMAND</td>
<td>3,823,343.29</td>
</tr>
<tr>
<td>(WITH OBLIGATIONS BAHT 10,998,864,812.81)</td>
<td></td>
<td>BORROWINGS</td>
<td>18,768,354.61</td>
</tr>
<tr>
<td>CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)</td>
<td>48,208,965.93</td>
<td>FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES</td>
<td>6,197,121.91</td>
</tr>
<tr>
<td>ACCRUED INTEREST RECEIVABLES</td>
<td>182,289,308.20</td>
<td>OTHER LIABILITIES</td>
<td>34,868,680.99</td>
</tr>
<tr>
<td>PROPERTIES FORECLOSED, NET</td>
<td>0.00</td>
<td>TOTAL LIABILITIES</td>
<td>162,755,588.60</td>
</tr>
<tr>
<td>CUSTOMERS' LIABILITIES UNDER ACCEPTANCES</td>
<td>6,197,121.91</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PREMISES AND EQUIPMENT, NET</td>
<td>72,951,641.09</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OTHER ASSETS, NET</td>
<td>36,246,783.188.90</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**TOTAL ASSETS** | **184,417,018,351.32** | **TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY** | **184,417,018,351.32** |

**CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS** | 908,522,221.06 | **FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS** | 908,522,221.06 |

**TOTAL** | **185,325,540,572.38** | **TOTAL** | **185,325,540,572.38** |

**EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY**

(REGULATORY CAPITAL BAHT 10,348,604,820.45)

- FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32: 10,348,604,820.45
- NET LOSS NOT YET COMPENSATED BY HEAD OFFICE: 0.00
- NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32: 10,348,604,820.45
- NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY: 10,137,007,974.51
- NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY: 20,485,612,794.96
- PROFIT AND LOSS ACCOUNT AND OTHERS: 1,175,816,954.31

**TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY** | **21,661,429,749.27**

**TOTAL LIABILITIES** | **162,755,588,602.05**

**FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS** | **908,522,221.06**

**PROFIL AND LOSS ACCOUNT AND OTHERS** | **1,175,816,954.31**

**TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY** | **184,417,018,351.32**

**TOTAL ASSETS** | **185,325,540,572.38**

**REQUIRED PROVISIONING FOR LOAN LOSS**, As of 30 September 2009 (Quarterly): 1,565,171,924.06

**ACTUAL PROVISIONING FOR LOAN LOSS**, As of 30 September 2009 (Quarterly): 1,946,175,451.15

**LOANS TO RELATED PARTIES**

- 0.00

**LOANS TO RELATED ASSET MANAGEMENT COMPANIES**

- 0.00

**LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING**

- 0.00

**CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 30 November 2009 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION 16**

- 0.00

**SIGNIFICANT CONTINGENT LIABILITIES**

- AVALS TO BILLS AND GUARANTEES OF LOANS: 550,039,464.92
- LETTERS OF CREDIT: 1,046,533,519.44

**Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks**

**Date of disclosure:** 25 September 2009

**Location of disclosure:** Website, www.hsbc.co.th

**CHIEF EXECUTIVE OFFICER, THAILAND**

- WILLIE THAM

**CHIEF FINANCIAL OFFICER, THAILAND**

- NEERANUCH UPAPHATTAVANIJ

(0.502% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)