

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 May 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	166,718	Deposits	73,556,667
Interbank and money market items, net	115,272,195	Interbank and money market items, net	26,545,721
Claims on securities	9,451,637	Liabilities payable on demand	4,482,146
Derivatives assets	24,482,496	Liabilities to deliver securities	9,451,637
Investments, net	22,715,573	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,006,411)		Derivatives liabilities	27,246,413
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	49,779,649
Loans to customers, net	48,742,998	Bank's liabilities under acceptances	87,057
Accrued interest receivables	209,400	Other liabilities	3,163,320
Customers' liabilities under acceptances	87,057	Total Liabilities	194,312,610
Properties foreclosed, net	-		
Premises and equipment, net	70,397		
Other assets, net	1,647,764	Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	10,348,605
		Accounts with head office and other branches of the same juristic person, net	15,017,648
		Other reserves	-68,926
		Retained earnings	3,236,296
		Total Head office and other branches of the same juristic person's equity	28,533,625
		Total Liabilities and Head office and other branches of the same juristic person's equity	222,846,235
Total Assets	222,846,235		222,846,235

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2011 (Quarterly)	190,992
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,175,680
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,383,476
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	10,348,605
(Capital adequacy ratio = 12.06 percents)	
Changes in assets and liabilities this quarter as of 31 May 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	127,733,963
Avals to bills and guarantees of loans	564,118
Liabilities under unmatured import bills	2,402,571
Letters of credit	1,577,629
Other contingencies	123,189,645
^{1/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly)	1,023,834
(0.65 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th
Date of disclosure 29 April 2011
Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANUJ)
Position CHIEF FINANCIAL OFFICER, THAILAND

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(MATTHEW LOBNER)
Position CHIEF EXECUTIVE OFFICER, THAILAND