

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 31 MARCH 2012**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	159,106	Deposits	77,991,544
Interbank and money market items, net	84,358,385	Interbank and money market items, net	18,697,905
Claims on securities	7,211,051	Liabilities payable on demand	4,933,084
Derivatives assets	21,002,757	Liabilities to deliver securities	7,211,051
Investments, net (with obligations Thousand Baht 14,823,149)	54,222,462	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	22,655,482
Loans to customers, net	37,414,765	Debts issued and Borrowings	52,733,752
Accrued interest receivables	87,201	Bank's liabilities under acceptances	52,194
Customers' liabilities under acceptances	52,194	Other liabilities	4,542,041
Properties foreclosed, net	15,360		
Premises and equipment, net	39,924		
Other assets, net	17,181,032		
		<b>Total Liabilities</b>	<b>188,817,053</b>
		<b>Head office and other branches of the same juristic person's equity</b>	
		Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	15,222,402
		Other reserves	(10,175)
		Retained earnings	6,066,352
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>32,927,184</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>221,744,237</b>
<b>Total Assets</b>	<b>221,744,237</b>		

Non-Performing Loan<sup>1/</sup> (net) as of 31 March 2012 (Quarterly)  
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)  
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)

Loans to related parties  
Loans to related asset management companies  
Loans to related parties due to debt restructuring  
Regulatory capital  
(Capital adequacy ratio = 14.61 percents)  
Changes in assets and liabilities this quarter as of 31 March 2012 due to fine from violating  
the Financial Institution Business Act B.E. 2551, Section . . . . .

Contingent liabilities  
Avals to bills and guarantees of loans  
Liabilities under unmatured import bills  
Letters of credit  
Other contingencies

**Thousand Baht**

69,164

882,019

1,184,160

-

-

-

11,648,605

-

92,412,924

250,827

2,121,135

1,524,874

88,516,088

658,835

<sup>1/</sup> Non-Performing Loans (gross) as of 31 March 2012 (Quarterly)  
(0.55 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th  
Date of disclosure 23 April 2012  
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
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(NEERANUCH UPAPHATTAVANIJ)  
CHIEF FINANCIAL OFFICER, THAILAND

  
.....  
(MATTHEW LOBNER)  
CHIEF EXECUTIVE OFFICER, THAILAND

