

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 MARCH 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	95,227	Deposits	72,203,405
Interbank and money market items, net	111,938,960	Interbank and money market items, net	19,634,950
Claims on securities	3,491,096	Liabilities payable on demand	2,101,714
Derivatives assets	26,693,403	Liabilities to deliver securities	3,491,096
Investments, net	23,367,038	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,371,299)		Derivatives liabilities	28,441,848
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	57,365,652
Loans to customers, net	44,658,439	Bank's liabilities under acceptances	27,310
Accrued interest receivables	173,578	Other liabilities	3,312,787
Customers' liabilities under acceptances	27,310	Total Liabilities	186,578,762
Properties foreclosed, net	-		
Premises and equipment, net	61,902	Head office and other branches of the same juristic person's equity	
Other assets, net	2,399,522	Funds to be maintained as assets under the Act	10,348,605
		Accounts with head office and other branches of the same juristic person, net	13,204,369
		Other reserves	(58,335)
		Retained earnings	2,833,074
		Total Head office and other branches of the same juristic person's equity	26,327,713
Total Assets	212,906,475	Total Liabilities and Head office and other branches of the same juristic person's equity	212,906,475

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2011 (Quarterly)	190,992
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,175,680
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	1,383,476
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	10,348,605
(Capital adequacy ratio = 12.15 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	140,666,969
Avals to bills and guarantees of loans	833,038
Liabilities under unmatured import bills	2,134,350
Letters of credit	3,224,801
Other contingencies	134,474,780
^{1/} Non-Performing Loans (gross) as of 31 March 2011 (Quarterly)	1,023,834
(0.65 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)
 Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th
 Date of disclosure October 2010
 Information as of 30 June 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANIJ)
 CHIEF FINANCIAL OFFICER, THAILAND


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 CHIEF EXECUTIVE OFFICER, THAILAND