

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}
AS OF 31 MARCH 2010

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ASSETS	BAHT	LIABILITIES	BAHT
CASH	109,761,297.67	DEPOSITS	75,784,684,133.76
INTERBANK AND MONEY MARKET ITEMS	85,340,558,373.28	INTERBANK AND MONEY MARKET ITEMS	27,981,894,349.12
INVESTMENTS, NET	35,202,386,857.58	LIABILITIES PAYABLE ON DEMAND	2,513,003,866.87
(WITH OBLIGATIONS BAHT 12,879,205,373.13)		BORROWINGS	26,467,113,635.50
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	41,361,026,020.95	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	1,020,827,564.31
ACCRUED INTEREST RECEIVABLES	166,701,154.76	OTHER LIABILITIES	28,675,561,486.21
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	162,443,085,035.77
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	1,020,827,564.31	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
PREMISES AND EQUIPMENT, NET	72,447,018.48	(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
OTHER ASSETS, NET	29,400,188,445.75	FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF	18,170,179,133.59
		THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND	28,518,783,954.04
		OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		PROFIT AND LOSS ACCOUNT AND OTHERS	1,712,027,742.97
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	30,230,811,697.01
TOTAL ASSETS	192,673,896,732.78	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES	192,673,896,732.78
		OF THE SAME LEGAL ENTITY	
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,604,589,257.74	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,604,589,257.74
TOTAL	194,278,485,990.52	TOTAL	194,278,485,990.52

NON-PERFORMING LOANS^{2/} (net) As of 31 March 2010 (Quarterly)

(0.157% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)

REQUIRED PROVISIONING FOR LOAN LOSS, As of 31 March 2010 (Quarterly)

ACTUAL PROVISIONING FOR LOAN LOSS

LOANS TO RELATED PARTIES

LOANS TO RELATED ASSET MANAGEMENT COMPANIES

LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING

CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 31 March 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION

SIGNIFICANT CONTINGENT LIABILITIES

AVALS TO BILLS AND GUARANTEES OF LOANS

LETTERS OF CREDIT

BAHT

187,681,700.31

1,251,592,507.04

1,679,838,538.48

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516,682,588.89

951,786,211.39

1,268,622,423.80

Disclosure of capital maintenance information under the Notification of the Bank of Thailand

Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website: www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure **25 September 2009**

Information as of **30 June 2009**

FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED


(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND

HSBC 
The world's local bank

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 31 March 2010 (Quarterly)

(1.05% of total loans before allowance for doubtful accounts of Non-Performing Loans)