**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 30 JUNE 2011**

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Thousand Baht</th>
<th>LIABILITIES</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>159,643</td>
<td>Deposits</td>
<td>71,617,469</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>114,791,925</td>
<td>Interbank and money market items, net</td>
<td>22,617,412</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>5,797,787</td>
<td>Liabilities payable on demand</td>
<td>3,100,034</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>23,839,146</td>
<td>Liabilities to deliver securities</td>
<td>5,797,787</td>
</tr>
<tr>
<td>Investments, net</td>
<td>22,572,181</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 14,865,395)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>24,587,655</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>56,008,500</td>
<td>Debts issued and Borrowings</td>
<td>57,023,616</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>209,906</td>
<td>Bank’s liabilities under acceptances</td>
<td>153,284</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>153,284</td>
<td>Other liabilities</td>
<td>3,265,888</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>87,000</td>
<td>Total Liabilities</td>
<td>188,593,085</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>-</td>
<td>Head office and other branches of the same juristic person’s equity</td>
<td>-</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>1,448,747</td>
<td>Funds to be maintained as assets under the Act</td>
<td>10,348,605</td>
</tr>
<tr>
<td>Other assets, net</td>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>10,515,123</td>
</tr>
</tbody>
</table>

Total Asset | 218,759,160 | Total Liabilities and Head office and other branches of the same juristic person’s equity | 210,755,169 |

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**Non-Performing Loan** (net) as of 30 June 2011 (Quarterly)  
(0.12 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  

- Required provisioning for loan loss, as of 30 June 2011 (Quarterly)  
- Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)  
- Loans to related parties  
- Loans to related asset management companies  
- Loans to related parties due to debt restructuring  
- Regulatory capital  
  (Capital adequacy ratio = 11.79 percents)  
- Changes in assets and liabilities this quarter as of 30 June 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . . .  
- Contingent liabilities  
  - Avals to bills and guarantees of loans  
  - Liabilities under unmatured import bills  
  - Letters of credit  
  - Other contingencies  

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**Channel of capital maintenance information disclosure**  
For Commercial Bank  
(Under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks  

Location of disclosure: Website, www.hsbc.co.th  
Date of disclosure: 29 April 2011  
Information as of: 31 December 2010  

(NEERACHUP UPAPHATTAVANU)  
CHIEF FINANCIAL OFFICER, THAILAND  

(ASDAPORN VANAABNKSHA)  
ACTING CHIEF EXECUTIVE OFFICER, THAILAND  

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The world’s local bank