

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}
AS OF 30 JUNE 2010

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ASSETS	BAHT	LIABILITIES	BAHT
CASH	79,227,385.47	DEPOSITS	75,987,834,116.60
INTERBANK AND MONEY MARKET ITEMS	75,212,028,576.13	INTERBANK AND MONEY MARKET ITEMS	27,603,824,363.98
INVESTMENTS, NET	31,773,823,177.74	LIABILITIES PAYABLE ON DEMAND	2,274,713,691.09
(WITH OBLIGATIONS BAHT 13,021,448,955.24)		BORROWINGS	18,543,032,846.97
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	42,192,972,238.46	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	1,534,010,168.99
ACCRUED INTEREST RECEIVABLES	142,275,125.81	OTHER LIABILITIES	31,647,481,303.70
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	157,590,896,491.33
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	1,534,010,168.99	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
PREMISES AND EQUIPMENT, NET	65,006,629.78	(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
OTHER ASSETS, NET	31,471,308,695.23	FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF	12,304,861,054.76
		THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND	22,653,465,875.21
		OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,226,289,631.07
TOTAL ASSETS	182,470,651,997.61	TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	24,879,755,506.28
		TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES	182,470,651,997.61
		OF THE SAME LEGAL ENTITY	
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,602,756,081.71	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,602,756,081.71
TOTAL	184,073,408,079.32	TOTAL	184,073,408,079.32

	BAHT
NON-PERFORMING LOANS^{2/} (net) As of 30 June 2010 (Quarterly)	327,865,526.69
(0.28% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, <u>As of 30 June 2010 (Quarterly)</u>	1,255,834,321.56
ACTUAL PROVISIONING FOR LOAN LOSS	1,468,405,643.59
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER <u>As of 30 June 2010</u> DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	503,696,739.24
LETTERS OF CREDIT	1,802,323,310.93
	1,258,517,937.68

Disclosure of capital maintenance information under the Notification of the Bank of Thailand
 Re: Public Disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure [Website: www.hsbc.co.th](http://www.hsbc.co.th)
 Date of disclosure April 2010
 Information as of 31 December 2009

FOR THE HONGKONG AND SHANGHAI
 BANKING CORPORATION LIMITED

(NEERANUCH UPAPHATTAVANIJ)
 CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
 CHIEF EXECUTIVE OFFICER, THAILAND

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 The world's local bank

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of 30 June 2010 (Quarterly)
 (1.07% of total loans before allowance for doubtful accounts of Non-Performing Loans)