

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES^{1/}
AS OF 31 JULY 2010

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ASSETS	BAHT	LIABILITIES	BAHT
CASH	95,669,256.90	DEPOSITS	76,745,777,186.50
INTERBANK AND MONEY MARKET ITEMS	96,498,550,583.66	INTERBANK AND MONEY MARKET ITEMS	35,119,140,617.21
INVESTMENTS, NET	23,189,312,533.78	LIABILITIES PAYABLE ON DEMAND	3,499,071,937.04
(WITH OBLIGATIONS BAHT 14,480,144,518.58)		BORROWINGS	18,941,955,302.06
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	43,953,391,081.49	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	1,040,666,897.82
ACCRUED INTEREST RECEIVABLES	161,588,743.85	OTHER LIABILITIES	30,700,071,309.44
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	166,046,683,250.07
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	1,040,666,897.82		
PREMISES AND EQUIPMENT, NET	64,425,681.58		
OTHER ASSETS, NET	31,055,739,331.57		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	17,248,893,656.98
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	27,597,498,477.43
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,415,162,383.15
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	30,012,660,860.58
TOTAL ASSETS	196,059,344,110.65	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	196,059,344,110.65
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,780,676,250.14	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,780,676,250.14
TOTAL	197,840,020,360.79	TOTAL	197,840,020,360.79

	BAHT
NON-PERFORMING LOANS^{2/} (net) As of 30 June 2010 (Quarterly)	327,865,526.69
(0.28% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, <u>As of 30 June 2010 (Quarterly)</u>	1,255,834,321.56
ACTUAL PROVISIONING FOR LOAN LOSS	1,468,405,643.59
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER <u>As of 31 July 2010</u> DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	500,991,847.39
LETTERS OF CREDIT	2,038,001,377.76

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [April 2010](#)

Information as of [31 December 2009](#)

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 30 June 2010 (Quarterly)

(1.07% of total loans before allowance for doubtful accounts of Non-Performing Loans)

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND