

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 29 February 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	155,861	Deposits	86,439,368
Interbank and money market items, net	67,889,561	Interbank and money market items, net	17,436,150
Claims on securities	3,232,870	Liabilities payable on demand	2,675,002
Derivatives assets	25,989,886	Liabilities to deliver securities	3,232,870
Investments, net	62,668,688	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,120,813)		Derivatives liabilities	27,921,345
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	42,978,900
Loans to customers, net	51,931,147	Bank's liabilities under acceptances	27,727
Accrued interest receivables	186,513	Other liabilities	3,118,265
Customers' liabilities under acceptances	27,727	<b>Total Liabilities</b>	<b>183,829,627</b>
Properties foreclosed, net	15,360		
Premises and equipment, net	61,304	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,355,660	Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	15,333,813
		Other reserves	12,005
		Retained earnings	3,690,527
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>30,684,950</b>
		<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>214,514,577</b>
<b>Total Assets</b>	<b>214,514,577</b>		

Thousand Baht

Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2011 (Quarterly)	74,766
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,266,255
Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)	1,615,944
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	11,648,605
(Capital adequacy ratio = 12.68 percents)	
Changes in assets and liabilities this quarter as of 29 February 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	132,543,560
Avals to bills and guarantees of loans	246,752
Liabilities under unmatured import bills	1,831,999
Letters of credit	1,652,416
Other contingencies	128,812,393
<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)	1,014,821
(0.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 25 October 2011

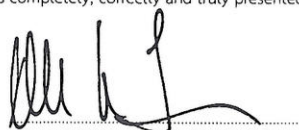
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(MATTHEW LOBNER)

Position CHIEF EXECUTIVE OFFICER, THAILAND