

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 DECEMBER 2011

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	123,635	Deposits	95,995,281
Interbank and money market items, net	90,321,596	Interbank and money market items, net	15,206,177
Claims on securities	2,719,352	Liabilities payable on demand	3,215,700
Derivatives assets	27,324,927	Liabilities to deliver securities	2,719,352
Investments, net	41,950,342	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 14,139,204)		Derivatives liabilities	28,293,689
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	40,329,324
Loans to customers, net	53,712,125	Bank's liabilities under acceptances	56,276
Accrued interest receivables	218,696	Other liabilities	2,903,842
Customers' liabilities under acceptances	56,276		
Properties foreclosed, net	15,360		
Premises and equipment, net	63,916		
Other assets, net	1,110,263		
		Total Liabilities	188,719,641
		Head office and other branches of the same juristic person's equity	
		Funds to be maintained as assets under the Act	11,648,605
		Accounts with head office and other branches of the same juristic person, net	13,884,847
		Other reserves	21,729
		Retained earnings	3,341,666
		Total Head office and other branches of the same juristic person's equity	28,896,847
		Total Liabilities and Head office and other branches of the same juristic person's equity	217,616,488
Total Assets	217,616,488		

Non-Performing Loan^{1/} (net) as of 31 December 2011 (Quarterly)

(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 31 December 2011 (Quarterly)

Actual provisioning for loan loss, as of 31 December 2011 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 12.55 percents)

Changes in assets and liabilities this quarter as of 31 December 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

Thousand Baht

74,766

1,266,255

1,615,944

-

-

-

11,648,605

-

134,097,105

61,703

1,521,832

1,335,804

131,177,766

1,014,821

^{1/} Non-Performing Loans (gross) as of 31 December 2011 (Quarterly)

(0.71 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand


Re: Public disclosure of Capital Maintenance for Commercial Banks)

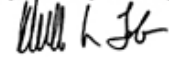
Location of disclosure Website, www.hsbc.co.th

Date of disclosure 25 October 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANIJ)
 CHIEF FINANCIAL OFFICER, THAILAND


 (MATTHEW LOBNER)
 CHIEF EXECUTIVE OFFICER, THAILAND

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