

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

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SUMMARY STATEMENT OF ASSETS AND LIABILITIES ^{1/}

AS OF 31 DECEMBER 2010

ASSETS	BAHT	LIABILITIES	BAHT
CASH	96,095,628.20	DEPOSITS	70,121,372,091.79
INTERBANK AND MONEY MARKET ITEMS	103,549,620,722.29	INTERBANK AND MONEY MARKET ITEMS	38,293,107,720.38
INVESTMENTS, NET	23,067,050,418.04	LIABILITIES PAYABLE ON DEMAND	2,445,819,203.57
(WITH OBLIGATIONS BAHT 13,868,355,519.98)		BORROWINGS	28,206,066,754.84
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	44,569,431,951.38	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	8,045,585,633.09
ACCRUED INTEREST RECEIVABLES	171,231,223.11	OTHER LIABILITIES	36,973,190,046.56
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	184,085,141,450.23
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	8,045,585,633.09		
PREMISES AND EQUIPMENT, NET	68,537,617.29		
OTHER ASSETS, NET	35,120,444,781.53		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	18,150,866,252.13
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	28,499,471,072.58
		PROFIT AND LOSS ACCOUNT AND OTHERS	2,103,385,452.12
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	30,602,856,524.70
TOTAL ASSETS	214,687,997,974.93	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	214,687,997,974.93
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	1,701,605,361.64	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	1,701,605,361.64
TOTAL	216,389,603,336.57	TOTAL	216,389,603,336.57

	BAHT
NON-PERFORMING LOANS^{2/}(net) As of 31 December 2010 (Quarterly)	299,731,992.41
(0.20% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, As of 31 December 2010 (Quarterly)	1,189,988,471.21
ACTUAL PROVISIONING FOR LOAN LOSS	1,585,718,118.86
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 31 December 2010 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	273,580,324.10
LETTERS OF CREDIT	1,977,203,358.24

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [October 2010](#)

Information as of [30 June 2010](#)

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 31 December 2010 (Quarterly)

(0.93% of total loans before allowance for doubtful accounts of Non-Performing Loans)

(NEERANUCH UPAPHATTAVANJ)
CHIEF FINANCIAL OFFICER, THAILAND

(MATTHEW LOBNER)
CHIEF EXECUTIVE OFFICER, THAILAND