

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED
SUMMARY STATEMENT OF ASSETS AND LIABILITIES^{1/}
AS OF 31 DECEMBER 2009

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ASSETS	BAHT	LIABILITIES	BAHT
CASH	137,189,489.57	DEPOSITS	73,901,795,575.54
INTERBANK AND MONEY MARKET ITEMS	75,114,806,431.27	INTERBANK AND MONEY MARKET ITEMS	24,406,746,273.73
INVESTMENTS, NET	26,279,623,214.56	LIABILITIES PAYABLE ON DEMAND	1,469,303,511.62
(WITH OBLIGATIONS BAHT 11,901,533,355.35)		BORROWINGS	21,631,962,976.30
CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)	43,832,040,269.43	FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES	4,571,660,096.45
ACCRUED INTEREST RECEIVABLES	177,857,510.61	OTHER LIABILITIES	27,338,972,162.32
PROPERTIES FORECLOSED, NET	0.00	TOTAL LIABILITIES	153,320,440,595.96
CUSTOMERS' LIABILITIES UNDER ACCEPTANCES	4,571,660,096.45		
PREMISES AND EQUIPMENT, NET	72,870,028.64		
OTHER ASSETS, NET	28,529,516,772.35		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(REGULATORY CAPITAL BAHT 10,348,604,820.45)	
		FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET LOSS NOT YET COMPENSATED BY HEAD OFFICE	0.00
		NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32	10,348,604,820.45
		NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	13,780,213,262.78
		NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	24,128,818,083.23
		PROFIT AND LOSS ACCOUNT AND OTHERS	1,266,305,133.69
		TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	25,395,123,216.92
TOTAL ASSETS	178,715,563,812.88	TOTAL LIABILITIES AND EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	178,715,563,812.88
CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS	919,835,023.91	FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS	919,835,023.91
TOTAL	179,635,398,836.79	TOTAL	179,635,398,836.79

	BAHT
NON-PERFORMING LOANS^{2/} (net) As of 31 December 2009 (Quarterly)	224,852,257.39
(0.189% OF TOTAL LOANS AFTER ALLOWANCE FOR DOUBTFUL ACCOUNTS OF NON-PERFORMING LOANS)	
REQUIRED PROVISIONING FOR LOAN LOSS, <u>As of 31 December 2009 (Quarterly)</u>	1,336,930,968.60
ACTUAL PROVISIONING FOR LOAN LOSS	1,811,238,987.44
LOANS TO RELATED PARTIES	-
LOANS TO RELATED ASSET MANAGEMENT COMPANIES	-
LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING	-
CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of <u>31 December 2009</u> DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION	-
SIGNIFICANT CONTINGENT LIABILITIES	
AVALS TO BILLS AND GUARANTEES OF LOANS	532,555,538.73
LETTERS OF CREDIT	1,353,280,048.23
	1,371,933,620.93

Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks

Location of disclosure [Website, www.hsbc.co.th](http://www.hsbc.co.th)

Date of disclosure [25 September 2009](#)

Information as of [30 June 2009](#)

**FOR THE HONGKONG AND SHANGHAI
BANKING CORPORATION LIMITED**

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(WILLIE THAM)
CHIEF EXECUTIVE OFFICER, THAILAND

^{1/}This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/}Non-Performing Loans (gross) As of 31 December 2009 (Quarterly)

(1.14% of total loans before allowance for doubtful accounts of Non-Performing Loans)