<table>
<thead>
<tr>
<th>ASSETS</th>
<th>BAHT</th>
<th>LIABILITIES</th>
<th>BAHT</th>
</tr>
</thead>
<tbody>
<tr>
<td>CASH</td>
<td>137,189,489.57</td>
<td>DEPOSITS</td>
<td>73,901,795.54</td>
</tr>
<tr>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>75,114,806,431.27</td>
<td>INTERBANK AND MONEY MARKET ITEMS</td>
<td>24,406,746,273.73</td>
</tr>
<tr>
<td>INVESTMENTS, NET</td>
<td>26,279,623,214.56</td>
<td>LIABILITIES PAYABLE ON DEMAND</td>
<td>1,469,303,511.62</td>
</tr>
<tr>
<td>(WITH OBLIGATIONS BAHT 11,901,533,355.35)</td>
<td></td>
<td>BORROWINGS</td>
<td>21,631,962,976.30</td>
</tr>
<tr>
<td>CREDIT ADVANCES (NET OF ALLOWANCE FOR DOUBTFUL ACCOUNTS)</td>
<td>43,832,640,269.43</td>
<td>FINANCIAL INSTITUTION'S LIABILITIES UNDER ACCEPTANCES</td>
<td>4,271,660,096.45</td>
</tr>
<tr>
<td>ACCRUED INTEREST RECEIVABLES</td>
<td>177,857,510.61</td>
<td>OTHER LIABILITIES</td>
<td>27,338,972,162.32</td>
</tr>
<tr>
<td>PROPERTIES FORECLOSED, NET</td>
<td>0.00</td>
<td>TOTAL LIABILITIES</td>
<td>153,320,440,595.96</td>
</tr>
<tr>
<td>CUSTOMERS' LIABILITIES UNDER ACCEPTANCES</td>
<td>4,571,660,096.43</td>
<td></td>
<td></td>
</tr>
<tr>
<td>PREMISES AND EQUIPMENT, NET</td>
<td>72,870,028.64</td>
<td></td>
<td></td>
</tr>
<tr>
<td>OTHER ASSETS, NET</td>
<td>28,529,516,772.35</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY**

(REGULATORY CAPITAL BAHT 10,348,604,820.45)

- FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32: 10,348,604,820.45
- NET LOSS NOT YET COMPENSATED BY HEAD OFFICE: 0.00
- NET FUNDS TO BE MAINTAINED AS ASSETS UNDER SECTION 32: 10,348,604,820.45
- NET INTER-OFFICE BALANCE WHICH BRANCH IS DEBTOR (CREDITOR) OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY: 13,780,213,262.78
- NET BALANCE WHICH BRANCH IS DEBTOR OF THE HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY: 24,128,818,083.23
- PROFIT AND LOSS ACCOUNT AND OTHERS: 1,266,305,133.69
- TOTAL EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY: 25,395,123,216.92

**TOTAL ASSETS**

178,715,563,812.88

**CUSTOMERS' LIABILITIES UNDER UNMATURED BILLS**

919,835,023.91

**FINANCIAL INSTITUTION'S LIABILITIES UNDER UNMATURED BILLS**

919,835,023.91

**TOTAL**

179,635,398,836.79

**EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY**

Besides the above, the bank has no significant contingent liabilities.

**Disclosure of capital maintenance information under the Notification of the Bank of Thailand Re: Public Disclosure of Capital Maintenance for Commercial Banks**

- REQUIRED PROVISIONING FOR LOAN LOSS, As of 31 December 2009 (Quarterly): 1,336,930,968.60
- ACTUAL PROVISIONING FOR LOAN LOSS: 1,811,238,987.44
- LOANS TO RELATED PARTIES: -
- LOANS TO RELATED ASSET MANAGEMENT COMPANIES: -
- LOANS TO RELATED PARTIES DUE TO DEBT RESTRUCTURING: -
- CHANGES IN ASSETS AND LIABILITIES THIS QUARTER As of 31 December 2009 DUE TO FINE FROM VIOLATING THE FINANCIAL INSTITUTION BUSINESS ACT B.E.2551, SECTION 109: -

**FOR THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

CHIEF EXECUTIVE OFFICER, THAILAND

WILLIE THAM

CHIEF FINANCIAL OFFICER, THAILAND

NEERANUCH UPAPHATTAVANIJ

(1.14% of total loans before allowance for doubtful accounts of Non-Performing Loans)