

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 31 DECEMBER 2017**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	70,054	Deposits	116,340,346
Interbank and money market items, net	49,427,330	Interbank and money market items, net	9,855,669
Claims on securities	-	Liabilities payable on demand	2,342,485
Derivatives assets	27,071,516	Liabilities to deliver securities	-
Investments, net	69,866,633	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 36,820,944)		Derivatives liabilities	29,357,131
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,817,691
Loans to customers, net	65,596,974	Bank's liabilities under acceptances	412
Accrued interest receivables	189,525	Other liabilities	4,218,999
Customers' liabilities under acceptances	412	<b>Total Liabilities</b>	<b>171,932,733</b>
Properties foreclosed, net	-	<b>Head office and other branches of the same juristic person's equity</b>	
Premises and equipment, net	22,382	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	3,063,021	Accounts with head office and other branches of the same juristic person, net	19,126,269
		Other reserves	34,014
		Retained earnings	4,114,831
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>43,375,114</b>
<b>Total Assets</b>	<b>215,307,847</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>215,307,847</b>

Non-Performing Loan<sup>1/</sup> (net) as of 31 December 2017 (Quarterly)  
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)  
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)  
Loans to related parties  
Loans to related asset management companies  
Loans to related parties due to debt restructuring  
Regulatory capital  
(Capital adequacy ratio = 18.18 percents)  
Regulatory capital after deducting capital add-on arising from Single Lending Limit  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.78 percents)  
Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating  
the Financial Institution Business Act B.E. 2551, Section . . . . .

Thousand Baht
49,569
785,300
1,090,636
-
-
-
20,099,924
19,653,046
-
117,477,373
589,580
2,010,546
2,112,553
112,764,694
211,393

Contingent liabilities  
Avals to bills and guarantees of loans  
Liabilities under unmatured import bills  
Letters of credit  
Other contingencies

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)  
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

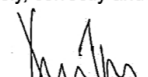
**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand  
Date of disclosure 13 September 2017  
Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



  
.....  
(NEERANUCH UPAPHATTAVANIJ)  
CHIEF FINANCIAL OFFICER, THAILAND

  
.....  
(TAN SWEE BENG KELVIN)  
CHIEF EXECUTIVE OFFICER, THAILAND