# THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
## SUMMARY STATEMENT OF ASSETS AND LIABILITIES
### (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
#### AS OF 31 DECEMBER 2017

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Thousand Baht</th>
<th>LIABILITIES</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>70,054</td>
<td>Deposits</td>
<td>116,340,346</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>49,427,330</td>
<td>Interbank and money market items, net</td>
<td>9,855,669</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>2,342,485</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>27,071,516</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net (with obligations Thousand Baht 36,620,944)</td>
<td>69,986,833</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Derivatives liabilities</td>
<td>29,357,131</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>65,596,974</td>
<td>Debts issued and Borrowings</td>
<td>9,817,691</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>189,525</td>
<td>Bank’s liabilities under acceptances</td>
<td>412</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>412</td>
<td>Other liabilities</td>
<td>4,218,999</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>22,382</td>
<td>Total Liabilities</td>
<td>171,932,733</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>3,063,021</td>
<td>Head office and other branches of the same juristic person’s equity</td>
<td>20,100,000</td>
</tr>
<tr>
<td>Other assets, net</td>
<td></td>
<td>Funds to be maintained as assets under the Act</td>
<td></td>
</tr>
<tr>
<td>Total Assets</td>
<td>215,307,847</td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>19,126,269</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>34,014</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>4,114,831</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Head office and other branches of the same juristic person’s equity</td>
<td>43,375,114</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Liabilities and Head office and other branches of the same juristic person’s equity</td>
<td>215,307,847</td>
</tr>
</tbody>
</table>

1/ Non-Performing Loans (net) as of 31 December 2017 (Quarterly)
(0.04 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)

- Required provisioning for loan loss, as of 31 December 2017 (Quarterly)
  - Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)
    - Loans to related parties
    - Loans to related asset management companies
    - Loans to related parties due to debt restructuring
- Regulatory capital
  - (Capital adequacy ratio = 18.18 percent)
    - Regulatory capital after deducting capital add-on arising from Single Lending Limit
      - (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.78 percent)

- Changes in assets and liabilities this quarter as of 31 December 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .

- Contingent liabilities
  - Aval loans and guarantees of loans
  - Liabilities under unmatured import bills
  - Letters of credit
  - Other contingencies

1/ Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)
(0.19 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 13 September 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

HSBC

(NEERANUCH UPAHATTAVANU)  
CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)  
CHIEF EXECUTIVE OFFICER, THAILAND