

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities (Not audited/reviewed by Certified Public Accountant) As of 30 September 2017

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	40,366	Deposits	99,768,993
Interbank and money market items, net	53,269,130	Interbank and money market items, net	12,805,714
Claims on securities	1,010,151	Liabilities payable on demand	3,064,737
Derivatives assets	30,354,988	Liabilities to deliver securities	1,010,151
Investments, net	56,783,692	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 35,013,656)		Derivatives liabilities	31,847,740
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,928,020
Loans to customers, net	64,355,194	Bank's liabilities under acceptances	-
Accrued interest receivables	204,610	Other liabilities	4,682,276
Customers' liabilities under acceptances	-	Total Liabilities	163,107,631
Properties foreclosed, net	-		
Premises and equipment, net	23,965	Head office and other branches of the same juristic person's equity	
Other assets, net	2,850,397	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	18,628,633
		Other reserves	42,739
		Retained earnings	7,013,490
		Total Head office and other branches of the same juristic person's equity	45,784,862
Total Assets	208,892,493	Total Liabilities and Head office and other branches of the same juristic person's equity	208,892,493

Non-Performing Loan^{1/} (net) as of 30 September 2017 (Quarterly)
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)
Loans to related parties
Loans to related asset management companies
Loans to related parties due to debt restructuring
Regulatory capital
(Capital adequacy ratio = 18.65 percents)
Regulatory capital after deducting capital add-on arising from Single Lending Limit
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.08 percents)
Changes in assets and liabilities this quarter as of 30 September 2017 due to fine from violating
the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities
Avals to bills and guarantees of loans
Liabilities under unmatured import bills
Letters of credit
Other contingencies

Thousand Baht
51,219
776,486
1,092,124
-
-
-
20,099,897
19,489,391
-
125,510,257
587,678
1,696,639
1,709,488
121,516,452
213,043

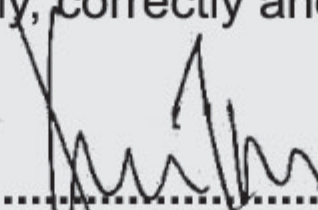
^{1/} Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 13 September 2017
Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


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(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


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(TAN SWEE BENG KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND

HSBC 