

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 30 SEPTEMBER 2016

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	86,933	Deposits	104,443,557
Interbank and money market items, net	40,727,278	Interbank and money market items, net	28,286,658
Claims on securities	2,929,735	Liabilities payable on demand	4,558,251
Derivatives assets	40,769,400	Liabilities to deliver securities	2,929,735
Investments, net (with obligations Thousand Baht 46,897,201)	88,481,290	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	42,412,011
Loans to customers, net	57,453,053	Debts issued and Borrowings	14,487,810
Accrued interest receivables	156,775	Bank's liabilities under acceptances	3,019
Customers' liabilities under acceptances	3,019	Other liabilities	7,981,446
Properties foreclosed, net	-	Total Liabilities	205,102,487
Premises and equipment, net	25,883	Head office and other branches of the same juristic person's equity	
Other assets, net	3,678,718	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	3,925,212
		Other reserves	33,010
		Retained earnings	5,151,375
		Total Head office and other branches of the same juristic person's equity	29,209,597
Total Assets	234,312,084	Total Liabilities and Head office and other branches of the same juristic person's equity	234,312,084

Non-Performing Loan^{1/} (net) as of 30 September 2016 (Quarterly)
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2016 (Quarterly)

Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 19.31 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.05 percents)

Changes in assets and liabilities this quarter as of 30 September 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

^{1/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)

(0.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Thousand Baht

57,819

718,044

1,091,629

-

-

20,099,765

-

19,828,113

-

-

-

-

127,889,690

653,073

1,240,789

1,182,880

124,812,948

219,643

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND

