

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	34,746	Deposits	120,557,163
Interbank and money market items, net	66,007,078	Interbank and money market items, net	19,328,181
Claims on securities	7,073,173	Liabilities payable on demand	4,268,291
Derivatives assets	40,017,768	Liabilities to deliver securities	7,073,173
Investments, net	77,529,082	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 20,309,139)		Derivatives liabilities	40,484,129
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,429,095
Loans to customers, net	52,567,382	Bank's liabilities under acceptances	-
Accrued interest receivables	169,191	Other liabilities	4,166,995
Customers' liabilities under acceptances	-	Total Liabilities	211,307,027
Properties foreclosed, net	-		
Premises and equipment, net	34,802	Head office and other branches of the same juristic person's equity	
Other assets, net	867,144	Funds to be maintained as assets under the Act	18,750,000
		Accounts with head office and other branches of the same juristic person, net	12,323,580
		Other reserves	107,191
		Retained earnings	1,812,568
		Total Head office and other branches of the same juristic person's equity	32,993,339
Total Assets	244,300,366	Total Liabilities and Head office and other branches of the same juristic person's equity	244,300,366

Thousand Baht

Non-Performing Loan ¹ (net) as of 30 September 2014 (Quarterly)	93,665
(0.08 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2014 (Quarterly)	916,184
Actual provisioning for loan loss, as of 30 September 2014 (Quarterly)	1,064,012
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,748,835
(Capital adequacy ratio = 19.25 percents)	
Changes in assets and liabilities this quarter as of 31 October 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	121,180,533
Avals to bills and guarantees of loans	606,257
Liabilities under unmatured import bills	1,753,573
Letters of credit	632,741
Other contingencies	118,187,962
¹ Non-Performing Loans (gross) as of 30 September 2014 (Quarterly)	505,131
(0.42 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 29 August 2014

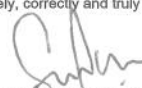
Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIU MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND