

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.**

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2018

<b>Assets</b>	Thousand Baht	<b>Liabilities</b>	Thousand Baht
Cash	42,114	Deposits	91,904,250
Interbank and money market items, net	13,103,177	Interbank and money market items, net	26,179,242
Claims on securities	-	Liabilities payable on demand	1,461,683
Derivatives assets	27,107,574	Liabilities to deliver securities	-
Investments, net	88,231,635	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 49,844,513)		Derivatives liabilities	28,186,347
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,283,441
Loans to customers, net	64,000,663	Bank's liabilities under acceptances	419
Accrued interest receivables	218,604	Other liabilities	4,556,725
Customers' liabilities under acceptances	419	<b>Total Liabilities</b>	<b>161,572,107</b>
Properties foreclosed, net	-	<b>Head office and other branches of the same juristic person's equity</b>	
Premises and equipment, net	25,138	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	2,833,243	Accounts with head office and other branches of the same juristic person, net	7,572,713
		Other reserves	(43,800)
		Retained earnings	6,361,547
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>33,990,460</b>
<b>Total Assets</b>	<b>195,562,567</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>195,562,567</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 September 2018 (Quarterly)	54,564
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2018 (Quarterly)	794,408
Actual provisioning for loan loss, as of 30 September 2018 (Quarterly)	1,097,527
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,999
(Capital adequacy ratio = 19.34 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,897,874
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.14 percents)	
Changes in assets and liabilities this quarter as of 31 October 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	122,912,084
Avals to bills and guarantees of loans	395,112
Liabilities under unmatured import bills	2,582,535
Letters of credit	6,680,010
Other contingencies	113,254,427

<sup>1/</sup> Non-Performing Loans (gross) as of 30 September 2018 (Quarterly) 223,279  
(0.27 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks


Location of disclosure Website, [www.about.hsbc.co.th/hsbc-in-thailand](http://www.about.hsbc.co.th/hsbc-in-thailand)

Date of disclosure 31 August 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

  
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(NEERANUCH UPAPHATTAVANIJ)  
Position CHIEF FINANCIAL OFFICER, THAILAND

  
.....  
(TAN SWEE BENG KELVIN)  
Position CHIEF EXECUTIVE OFFICER, THAILAND