

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 October 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	54,690	Deposits	100,516,218
Interbank and money market items, net	44,594,888	Interbank and money market items, net	7,902,871
Claims on securities	-	Liabilities payable on demand	2,226,132
Derivatives assets	28,314,779	Liabilities to deliver securities	-
Investments, net	57,606,885	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 34,764,150)		Derivatives liabilities	29,782,548
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,930,949
Loans to customers, net	62,403,278	Bank's liabilities under acceptances	-
Accrued interest receivables	237,772	Other liabilities	3,746,521
Customers' liabilities under acceptances	-	Total Liabilities	154,105,239
Properties foreclosed, net	-		
Premises and equipment, net	22,974	Head office and other branches of the same juristic person's equity	
Other assets, net	2,670,133	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	14,508,040
		Other reserves	43,266
		Retained earnings	7,148,854
		Total Head office and other branches of the same juristic person's equity	41,800,160
Total Assets	195,905,399	Total Liabilities and Head office and other branches of the same juristic person's equity	195,905,399

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 30 September 2017 (Quarterly)	51,219
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	776,486
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	1,092,124
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,906
(Capital adequacy ratio = 19.16 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,489,401
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.58 percents)	
Changes in assets and liabilities this quarter as of 31 October 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	116,422,361
Avals to bills and guarantees of loans	617,071
Liabilities under unmatured import bills	1,853,795
Letters of credit	2,072,413
Other contingencies	111,879,082
¹¹ Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)	213,043
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

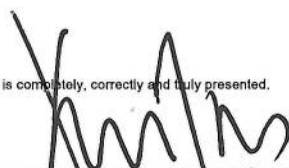
Re: Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
 Date of disclosure 13 September 2017
 Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KEVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND