The Hongkong and Shanghai Banking Corporation Ltd.

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 October 2015

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>54,820</td>
<td>Deposits</td>
<td>144,260,962</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>16,000,286</td>
<td>Interbank and money market items, net</td>
<td>14,033,691</td>
</tr>
<tr>
<td>Claims on securities</td>
<td></td>
<td>Liabilities payable on demand</td>
<td>4,098,549</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>49,101,929</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td>34,949,180</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 40,103,753)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>61,360,546</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td></td>
<td>Debt issued and Borrowings</td>
<td>16,120,757</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>90,666,213</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>211,458</td>
<td>Other liabilities</td>
<td>2,071,000</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td></td>
<td>Total Liabilities</td>
<td>203,644,691</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>31,873</td>
<td>Head office and other branches of the same juristic person's equity</td>
<td>20,100,000</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>2,026,096</td>
<td>Funds to be maintained as assets under the Act</td>
<td>1,307,468</td>
</tr>
<tr>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>-</td>
<td>Other reserves</td>
<td>137,845</td>
</tr>
<tr>
<td>Other reserves</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Fixed assets</td>
<td>2,170,451</td>
<td>Retained earnings</td>
<td>2,730,651</td>
</tr>
<tr>
<td>Total Assets</td>
<td>233,020,085</td>
<td>Total Liabilities and head office and other branches of the same juristic person's equity</td>
<td>233,020,085</td>
</tr>
</tbody>
</table>

Non-Performing Loans (Net) as of 30 September 2015 (Quarterly)
34,054
(0.64 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 September 2015 (Quarterly)
979,364

Actual provisioning for loan loss, as of 30 September 2015 (Quarterly)
1,103,766

Loans to related parties
- 

Loans to related asset management companies
- 

Loans to related parties due to debt restructuring
- 

Regulatory capital
20,009,111

(Capital adequacy ratio = 18.62 percent)

Regulatory capital after deducting capital add-on arising from Single Lending Limit
16,203,451

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.83 percent)

Changes in assets and liabilities that quarter as of 31 October 2015 due to transactions violating the Financial Institution Business Act B.E. 2551, Section ....

Contingent liabilities
128,301,366

Avails to bills and guarantees of loans
7,17,164

Liabilities under uncommitted import bills
1,470,919

Letters of credit
1,493,156

Other contingencies
152,883,288

Non-Performing Loans (gross) as of 30 September 2015 (Quarterly)
269,618

(0.59 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

Under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website www.hsbcbank.co.th/notice-in-thailand

Date of disclosure 6 October 2015

Information as of 30 June 2015

We certify that this summary statement of assets and liabilities is complete, correct and true presented.

[Signatures]

Position: CHIEF EXECUTIVE OFFICER, THAILAND

Position: CHIEF FINANCIAL OFFICER, THAILAND