

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	72,975	Deposits	99,408,828
Interbank and money market items, net	29,457,428	Interbank and money market items, net	20,110,434
Claims on securities	-	Liabilities payable on demand	20,335,703
Derivatives assets	26,201,092	Liabilities to deliver securities	-
Investments, net	86,584,099	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 45,126,847)		Derivatives liabilities	30,845,248
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,340,435
Loans to customers, net	66,497,975	Bank's liabilities under acceptances	400
Accrued interest receivables	201,239	Other liabilities	3,431,388
Customers' liabilities under acceptances	400	Total Liabilities	183,472,436
Properties foreclosed, net	-		
Premises and equipment, net	23,848	Head office and other branches of the same juristic person's equity	
Other assets, net	5,370,342	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	2,758,614
		Other reserves	22,383
		Retained earnings	8,055,965
		Total Head office and other branches of the same juristic person's equity	30,936,962
Total Assets	214,409,398	Total Liabilities and Head office and other branches of the same juristic person's equity	214,409,398

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2019 (Quarterly)	46,859
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)	748,880
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)	1,098,627
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,769
(Capital adequacy ratio = 18.96 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,099,769
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.96 percents)	
Changes in assets and liabilities this quarter as of 31 May 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	120,118,748
Avals to bills and guarantees of loans	360,983
Liabilities under unmatured import bills	2,126,780
Letters of credit	320,068
Other contingencies	117,310,917
^{1/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)	220,059
(0.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

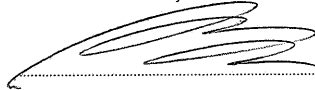
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 30 April 2019

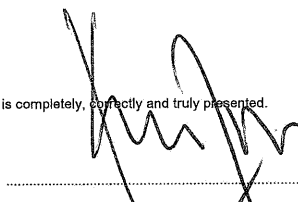
Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND