

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2018

Assets	Thousand Baht	-	Liabilities	Thousand Baht
Cash	82,041		Deposits	108,841,097
Interbank and money market items, net	34,937,327		Interbank and money market items, net	10,370,334
Claims on securities	-		Liabilities payable on demand	6,553,950
Derivatives assets	27,377,060		Liabilities to deliver securities	-
Investments, net	76,708,639		Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 32,232,606)			Derivatives liabilities	28,951,840
Investments in subsidiaries and associates, net	-		Debts issued and Borrowings	9,537,274
Loans to customers, net	65,224,479		Bank's liabilities under acceptances	404
Accrued interest receivables	184,030		Other liabilities	4,449,727
Customers' liabilities under acceptances	404		Total Liabilities	168,704,626
Properties foreclosed, net	-		Head office and other branches of the same juristic person's equity	
Premises and equipment, net	18,841		Funds to be maintained as assets under the Act	20,100,000
Other assets, net	4,369,670		Accounts with head office and other branches of the same juristic person, net	14,792,018
			Other reserves	(30,665)
			Retained earnings	5,336,512
			Total Head office and other branches of the same juristic person's equity	40,197,865
Total Assets	208,902,491		Total Liabilities and Head office and other branches of the same juristic person's equity	208,902,491

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2018 (Quarterly)	46,103
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	739,997
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	1,092,752
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,971
(Capital adequacy ratio = 18.89 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,897,845
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.70 percents)	
Changes in assets and liabilities this quarter as of 31 May 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	125,067,583
Avals to bills and guarantees of loans	508,594
Liabilities under unmatured import bills	2,603,290
Letters of credit	2,834,863
Other contingencies	119,120,836
^{1/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)	210,043
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

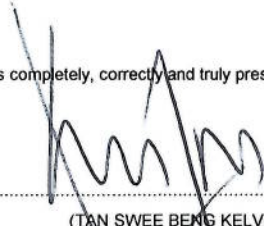
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 30 April 2018
Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


.....
(NEERANUCH UPAPHATTAVANI)
Position CHIEF FINANCIAL OFFICER, THAILAND


.....
(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND