

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	55,499	Deposits	104,141,344
Interbank and money market items, net	45,007,322	Interbank and money market items, net	27,629,676
Claims on securities	2,525,159	Liabilities payable on demand	2,878,826
Derivatives assets	31,465,247	Liabilities to deliver securities	2,525,159
Investments, net	77,873,424	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 49,265,213)		Derivatives liabilities	33,121,498
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,353,729
Loans to customers, net	62,624,822	Bank's liabilities under acceptances	-
Accrued interest receivables	148,073	Other liabilities	4,565,073
Customers' liabilities under acceptances	-	Total Liabilities	184,215,305
Properties foreclosed, net	-		
Premises and equipment, net	21,806	Head office and other branches of the same juristic person's equity	
Other assets, net	3,291,329	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	12,268,762
		Other reserves	18,781
		Retained earnings	6,409,833
		Total Head office and other branches of the same juristic person's equity	38,797,376
Total Assets	223,012,681	Total Liabilities and Head office and other branches of the same juristic person's equity	223,012,681

Thousand Baht

Non-Performing Loan ¹¹ (net) as of 31 March 2017 (Quarterly)	54,519
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	748,737
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	1,090,126
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,860
(Capital adequacy ratio = 19.30 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,691,479
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.91 percents)	
Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	142,920,088
Avals to bills and guarantees of loans	575,183
Liabilities under unmatured import bills	1,289,108
Letters of credit	1,706,637
Other contingencies	139,349,160
¹¹ Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)	216,343
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

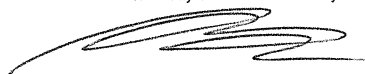
Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

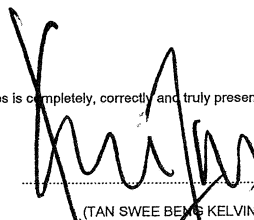
Re: Public disclosure of Capital Maintenance for Commercial Banks
 Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
 Date of disclosure 28 April 2017
 Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BEM'S KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND