### THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

**Summary Statement of Assets and Liabilities**  
(Not audited/reviewed by Certified Public Accountant)

**As of 31 May 2017**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Cash</strong></td>
<td>55,699</td>
<td>Deposits</td>
<td>104,141,344</td>
</tr>
<tr>
<td><strong>Interbank and money market items, net</strong></td>
<td>45,027,322</td>
<td>Interbank and money market items, net</td>
<td>27,029,678</td>
</tr>
<tr>
<td><strong>Claims on securities</strong></td>
<td>2,525,159</td>
<td>Liabilities payable on demand</td>
<td>2,878,826</td>
</tr>
<tr>
<td><strong>Derivatives assets</strong></td>
<td>31,456,247</td>
<td>Liabilities to deliver securities</td>
<td>2,525,159</td>
</tr>
<tr>
<td><strong>Investments, net</strong></td>
<td>77,873,424</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 49,265,213)</td>
<td></td>
<td>Derivatives liabilities</td>
<td>33,121,498</td>
</tr>
<tr>
<td><strong>Investments in subsidiaries and associates, net</strong></td>
<td>-</td>
<td>Debts issued and Borrowings</td>
<td>9,533,729</td>
</tr>
<tr>
<td><strong>Loans to customers, net</strong></td>
<td>62,824,822</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td><strong>Accrued interest receivables</strong></td>
<td>148,073</td>
<td>Other liabilities</td>
<td>4,569,073</td>
</tr>
<tr>
<td><strong>Customers' liabilities under acceptances</strong></td>
<td>-</td>
<td>Total Liabilities</td>
<td>184,215,365</td>
</tr>
<tr>
<td><strong>Provisions foreclosed, net</strong></td>
<td>-</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Premises and equipment, net</strong></td>
<td>21,806</td>
<td><strong>Head office and other branches of the same juristic person's equity</strong></td>
<td>20,100,000</td>
</tr>
<tr>
<td><strong>Other assets, net</strong></td>
<td>3,291,329</td>
<td>Funds to be maintained as assets under the Act</td>
<td>12,268,762</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>18,781</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>6,429,833</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Head office and other branches of the same juristic person's equity</td>
<td>38,797,376</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Liabilities and Head office and other branches of the same juristic person's equity</td>
<td>223,012,681</td>
</tr>
</tbody>
</table>

**Total Assets**  
223,012,681

**Non-Performing Loans** (net) as of 31 March 2017 (Quarterly)  
(0.06 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

- **Required provisioning for loss, as of 31 March 2017 (Quarterly)**  
  748,737
- **Actual provisioning for loss, as of 31 March 2017 (Quarterly)**  
  1,090,126
- **Loans to related parties**  
  -
- **Loans to related asset management companies**  
  -
- **Loans to related parties due to debt restructuring**  
  -
- **Regulatory capital**  
  20,099,860

(Capital adequacy ratio = 19.30 percent)

**Regulatory capital after deducting capital add-on arising from Single Lending Limit**  
19,691,478

(Regulatory capital after deducting capital add-on arising from Single Lending Limit = 18.91 percent)

**Changes in assets and liabilities this quarter as of 31 May 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .**  
-

**Contingent liabilities**  
142,920,088

- **Aval to bills and guarantees of loans**  
  575,183
- **Liabilities under unamortized import bills**  
  1,289,108
- **Letters of credit**  
  1,706,637
- **Other contingencies**  
  138,349,160

**Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)**  
216,343

(0.20 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital maintenance for Commercial Banks

Location of disclosure  
Website: www.hdb.co.th/hbco-in-thailand

Date of disclosure  
29 April 2017

Information as of  
31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly, and truly presented.

(Signed)

(NEERANUCH UPAHAPATAVANU)  
Position: CHIEF FINANCIAL OFFICER, THAILAND

(Signed)

(IN TAN SWEE BEAN NELVIN)  
Position: CHIEF EXECUTIVE OFFICER, THAILAND

PUBLIC