

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	48,027	Deposits	153,597,221
Interbank and money market items, net	85,351,478	Interbank and money market items, net	14,897,714
Claims on securities	2,020,023	Liabilities payable on demand	2,600,361
Derivatives assets	43,218,104	Liabilities to deliver securities	2,020,023
Investments, net	79,640,122	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 31,901,735)		Derivatives liabilities	44,352,359
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,872,440
Loans to customers, net	59,992,850	Bank's liabilities under acceptances	3,633
Accrued interest receivables	147,009	Other liabilities	9,404,512
Customers' liabilities under acceptances	3,633	Total Liabilities	242,748,263
Properties foreclosed, net	-		
Premises and equipment, net	28,875	Head office and other branches of the same juristic person's equity	
Other assets, net	3,484,341	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	6,629,435
		Other reserves	57,763
		Retained earnings	4,399,001
		Total Head office and other branches of the same juristic person's equity	31,186,199
Total Assets	273,934,462	Total Liabilities and Head office and other branches of the same juristic person's equity	273,934,462

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2016 (Quarterly)	25,437
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	792,999
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	1,102,690
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,685
(Capital adequacy ratio = 18.63 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,271,143
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.86 percents)	
Changes in assets and liabilities this quarter as of 31 May 2016 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	153,920,287
Avals to bills and guarantees of loans	456,203
Liabilities under unmatured import bills	1,352,359
Letters of credit	1,074,356
Other contingencies	151,037,369

^{1/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly) 228,643
(0.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

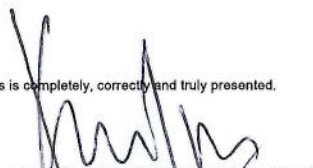
Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 28 April 2016
Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIT)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND