

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	89,326	Deposits	130,052,617
Interbank and money market items, net	53,474,600	Interbank and money market items, net	13,342,575
Claims on securities	2,020,750	Liabilities payable on demand	4,171,677
Derivatives assets	47,280,990	Liabilities to deliver securities	2,020,750
Investments, net (with obligations Thousand Baht 35,897,067)	79,353,197	Financial liabilities designated at fair value through profit or loss	-
		Derivatives liabilities	47,942,260
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	15,981,198
Loans to customers, net	63,215,271	Bank's liabilities under acceptances	4,115
Accrued interest receivables	158,300	Other liabilities	6,895,891
Customers' liabilities under acceptances	4,115	Total Liabilities	220,411,083
Properties foreclosed, net	-		
Premises and equipment, net	36,191	Head office and other branches of the same juristic person's equity	
Other assets, net	1,320,775	Funds to be maintained as assets under the Act	18,750,000
		Accounts with head office and other branches of the same juristic person, net	4,375,641
		Other reserves	225,825
		Retained earnings	3,190,966
		Total Head office and other branches of the same juristic person's equity	26,542,432
Total Assets	246,953,515	Total Liabilities and Head office and other branches of the same juristic person's equity	246,953,515

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2015 (Quarterly)	14,696
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	819,502
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	1,047,129
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,749,238
(Capital adequacy ratio = 16.32 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,783,155
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 15.48 percents)	
Changes in assets and liabilities this quarter as of 31 May 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	129,592,088
Avals to bills and guarantees of loans	492,446
Liabilities under unmatured import bills	1,906,122
Letters of credit	917,547
Other contingencies	126,275,973

^{1/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 286,408
(0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 29 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND