

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	84,632	Deposits	117,242,888
Interbank and money market items, net	67,805,712	Interbank and money market items, net	23,687,518
Claims on securities	8,987,526	Liabilities payable on demand	5,301,011
Derivatives assets	40,941,057	Liabilities to deliver securities	8,987,526
Investments, net	75,850,988	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,076,741)		Derivatives liabilities	40,958,535
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,673,439
Loans to customers, net	46,853,518	Bank's liabilities under acceptances	-
Accrued interest receivables	118,329	Other liabilities	5,257,086
Customers' liabilities under acceptances	-	Total Liabilities	216,108,003
Properties foreclosed, net	63,110		
Premises and equipment, net	33,779	Head office and other branches of the same juristic person's equity	
Other assets, net	887,857	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	5,605,707
		Other reserves	134,074
		Retained earnings	3,778,724
		Total Head office and other branches of the same juristic person's equity	25,518,505
Total Assets	241,626,508	Total Liabilities and Head office and other branches of the same juristic person's equity	241,626,508

Thousand Baht

Non-Performing Loan ¹ (net) as of 31 March 2014 (Quarterly)	24,206
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2014 (Quarterly)	817,907
Actual provisioning for loan loss, as of 31 March 2014 (Quarterly)	917,174
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,998,322
(Capital adequacy ratio = 17.63 percents)	
Changes in assets and liabilities this quarter as of 31 May 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	106,456,029
Avals to bills and guarantees of loans	640,531
Liabilities under unmatured import bills	1,216,068
Letters of credit	1,315,886
Other contingencies	103,283,544

¹ Non-Performing Loans (gross) as of 31 March 2014 (Quarterly) 396,481
 (0.38 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)


Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 30 April 2014

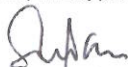
Information as of 31 December 2013

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



 (NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



 (TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND