

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 MARCH 2019

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	48,550	Deposits	115,292,729
Interbank and money market items, net	36,636,241	Interbank and money market items, net	11,731,616
Claims on securities	-	Liabilities payable on demand	1,749,566
Derivatives assets	25,531,656	Liabilities to deliver securities	-
Investments, net	85,509,863	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 34,714,574)	-	Derivatives liabilities	30,728,897
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,293,871
Loans to customers, net	59,440,951	Bank's liabilities under acceptances	401
Accrued interest receivables	237,202	Other liabilities	3,258,082
Customers' liabilities under acceptances	401	Total Liabilities	172,055,162
Properties foreclosed, net	-	Head office and other branches of the same juristic person's equity	
Premises and equipment, net	24,980	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	5,871,739	Accounts with head office and other branches of the same juristic person, net	13,656,622
		Other reserves	14,579
		Retained earnings	7,475,220
		Total Head office and other branches of the same juristic person's equity	41,246,421
Total Assets	213,301,583	Total Liabilities and Head office and other branches of the same juristic person's equity	213,301,583

Non-Performing Loan^{1/} (net) as of 31 March 2019 (Quarterly)
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)
Required provisioning for loan loss, as of 31 March 2019 (Quarterly)
Actual provisioning for loan loss, as of 31 March 2019 (Quarterly)
Loans to related parties
Loans to related asset management companies
Loans to related parties due to debt restructuring
Regulatory capital
(Capital adequacy ratio = 19.55 percents)
Regulatory capital after deducting capital add-on arising from Single Lending Limit
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.55 percents)
Changes in assets and liabilities this quarter as of 31 March 2019 due to fine from violating
the Financial Institution Business Act B.E. 2551, Section
Contingent liabilities
Avals to bills and guarantees of loans
Liabilities under unmatured import bills
Letters of credit
Other contingencies

Thousand Baht
46,859
748,880
1,098,627
-
-
-
20,099,760
20,099,760
-
124,329,859
374,720
2,437,642
398,604
121,118,893
220,059

^{1/} Non-Performing Loans (gross) as of 31 March 2019 (Quarterly)
(0.23 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

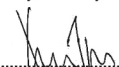
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 31 August 2018
Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.




(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


(TAN SWEE BENG KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND