

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.**  
**SUMMARY STATEMENT OF ASSETS AND LIABILITIES**  
**(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)**  
**AS OF 30 JUNE 2018**

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	39,805	Deposits	106,142,160
Interbank and money market items, net	19,927,814	Interbank and money market items, net	8,458,933
Claims on securities	-	Liabilities payable on demand	2,443,465
Derivatives assets	30,471,243	Liabilities to deliver securities	-
Investments, net	82,523,837	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 32,723,066)		Derivatives liabilities	31,815,637
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,305,717
Loans to customers, net	67,393,127	Bank's liabilities under acceptances	418
Accrued interest receivables	194,518	Other liabilities	5,960,505
Customers' liabilities under acceptances	418	<b>Total Liabilities</b>	<b>164,126,835</b>
Properties foreclosed, net	-	<b>Head office and other branches of the same juristic person's equity</b>	
Premises and equipment, net	18,040	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	2,519,125	Accounts with head office and other branches of the same juristic person, net	13,348,282
		Other reserves	(11,394)
		Retained earnings	5,524,204
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>38,961,092</b>
<b>Total Assets</b>	<b>203,087,927</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>203,087,927</b>

Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2018 (Quarterly) (0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	Thousand Baht 56,468
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	803,980
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	1,100,898
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio = 18.64 percents)	20,099,980
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.46 percents)	19,897,855
Changes in assets and liabilities this quarter as of 30 June 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	122,740,109
Avals to bills and guarantees of loans	383,379
Liabilities under unmatured import bills	3,814,960
Letters of credit	1,084,510
Other contingencies	117,457,260
	228,555

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)  
(0.27 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand  
Date of disclosure 30 April 2018  
Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



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(NEERANCH UPAPHATTAVANI)  
CHIEF FINANCIAL OFFICER, THAILAND

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(ASDAPORN VANABRIKSHA)  
ACTING CHIEF EXECUTIVE OFFICER, THAILAND