

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 30 JUNE 2016

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	47,389	Deposits	110,271,476
Interbank and money market items, net	59,370,073	Interbank and money market items, net	23,694,743
Claims on securities	5,453,264	Liabilities payable on demand	2,656,855
Derivatives assets	47,004,617	Liabilities to deliver securities	5,453,264
Investments, net	82,280,161	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 32,237,636)		Derivatives liabilities	48,542,891
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	16,027,280
Loans to customers, net	61,237,022	Bank's liabilities under acceptances	3,061
Accrued interest receivables	160,355	Other liabilities	9,330,053
Customers' liabilities under acceptances	3,061	Total Liabilities	215,979,623
Properties foreclosed, net	-		
Premises and equipment, net	27,937	Head office and other branches of the same juristic person's equity	
Other assets, net	2,847,960	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	17,596,398
		Other reserves	63,553
		Retained earnings	4,692,265
		Total Head office and other branches of the same juristic person's equity	42,452,216
Total Assets	258,431,839	Total Liabilities and Head office and other branches of the same juristic person's equity	258,431,839

Non-Performing Loan^{1/} (net) as of 30 June 2016 (Quarterly)
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2016 (Quarterly)

Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Regulatory capital

(Capital adequacy ratio = 18.60 percents)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.19 percents)

Changes in assets and liabilities this quarter as of 30 June 2016 due to fine from violating
the Financial Institution Business Act B.E. 2551, Section

Contingent liabilities

Avals to bills and guarantees of loans

Liabilities under unmatured import bills

Letters of credit

Other contingencies

^{1/} Non-Performing Loans (gross) as of 30 June 2016 (Quarterly)

(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 28 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND



Thousand Baht
59,469
718,588
1,094,432
-
-
-
20,099,705
19,664,423
-
160,453,548
590,404
1,190,140
967,915
157,705,089
221,293