

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	71,791	Deposits	97,863,656
Interbank and money market items, net	35,253,738	Interbank and money market items, net	15,882,060
Claims on securities	-	Liabilities payable on demand	2,468,781
Derivatives assets	28,713,865	Liabilities to deliver securities	-
Investments, net	75,868,359	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 34,011,249)		Derivatives liabilities	30,535,341
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,293,847
Loans to customers, net	70,006,436	Bank's liabilities under acceptances	420
Accrued interest receivables	195,377	Other liabilities	5,733,509
Customers' liabilities under acceptances	420	Total Liabilities	161,777,614
Properties foreclosed, net	-		
Premises and equipment, net	20,484	Head office and other branches of the same juristic person's equity	
Other assets, net	1,993,625	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	24,546,031
		Other reserves	(13,158)
		Retained earnings	5,713,608
		Total Head office and other branches of the same juristic person's equity	50,346,481
Total Assets	212,124,095	Total Liabilities and Head office and other branches of the same juristic person's equity	212,124,095

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2018 (Quarterly)	56,468
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	803,980
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	1,100,898
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,998
(Capital adequacy ratio = 18.82 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,897,873
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.63 percents)	
Changes in assets and liabilities this quarter as of 31 July 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	126,869,043
Avals to bills and guarantees of loans	367,527
Liabilities under unmatured import bills	1,987,349
Letters of credit	1,044,064
Other contingencies	123,470,103

^{1/} Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 228,555
 (0.27 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand)


Re: Public disclosure of Capital Maintenance for Commercial Banks

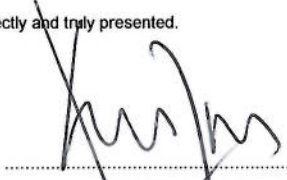
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANI)
 Position CHIEF FINANCIAL OFFICER, THAILAND


 (TAN SWEE BENG KELVIN)
 Position CHIEF EXECUTIVE OFFICER, THAILAND