

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	103,749	Deposits	97,774,720
Interbank and money market items, net	13,525,299	Interbank and money market items, net	13,113,201
Claims on securities	-	Liabilities payable on demand	1,677,820
Derivatives assets	31,841,355	Liabilities to deliver securities	-
Investments, net	77,121,198	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 37,663,333)		Derivatives liabilities	36,131,549
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,232,088
Loans to customers, net	68,052,836	Bank's liabilities under acceptances	394
Accrued interest receivables	209,581	Other liabilities	3,775,965
Customers' liabilities under acceptances	394	Total Liabilities	161,705,737
Properties foreclosed, net	-		
Premises and equipment, net	26,717	Head office and other branches of the same juristic person's equity	
Other assets, net	6,279,679	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	8,300,833
		Other reserves	3,454
		Retained earnings	7,050,784
		Total Head office and other branches of the same juristic person's equity	35,455,071
Total Assets	197,160,808	Total Liabilities and Head office and other branches of the same juristic person's equity	197,160,808

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 31 December 2018 (Quarterly)	43,362
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	786,847
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	1,103,050
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,752
(Capital adequacy ratio = 18.14 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,099,752
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.14 percents)	
Changes in assets and liabilities this quarter as of 31 January 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	110,765,399
Avals to bills and guarantees of loans	312,463
Liabilities under unmatured import bills	2,379,357
Letters of credit	579,785
Other contingencies	107,493,794
¹¹ Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)	220,984
(0.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(ASDAPORN VANABRIKSHA)

Position ACTING CHIEF EXECUTIVE OFFICER, THAILAND