

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities  
(has not been audited by a certified public accountant)

As of 31 January 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	86,844	Deposits	120,647,565
Interbank and money market items - net	38,727,117	Interbank and money market items	13,696,910
Financial assets measured at fair value through profit or loss	26,949,267	Liability payable on demand	2,505,201
Derivatives assets	39,201,357	Financial liabilities measured at fair value through profit or loss	11,912,004
Investments - net	47,346,830	Derivatives Liabilities	44,420,039
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	66,571,879	Other liabilities	4,717,253
Properties for sale - net	15,520	<b>Total liabilities</b>	<b>197,898,972</b>
Premises and equipment - net	24,631		
Other assets - net	7,297,537	<b>Head office and other branches of the same juristic person's equity</b>	
		Funds brought in to maintain assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person - net	1,511,597
		Other components of equity of head office and other branches of the same juristic person	376,002
		Retained earnings	6,334,411
		<b>Total head office and other branches of the same juristic person's equity</b>	<b>28,322,010</b>
<b>Total assets</b>	<b>226,220,982</b>	<b>Total liabilities and head office and other branches of the same juristic person's equity</b>	<b>226,220,982</b>

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2019 (0.13 percents of total loans before deducting allowance for expected credit losses)	127,522
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	674,975
Regulatory capital (17.25 (percents) ratio of total capital to risk weighted assets)	20,099,803
Capital after deducting capital add-ons for loans to large exposures (17.25 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,099,803
Changes in assets and liabilities during the quarter ended 31 January 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section .....	0

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

Channel for disclosure Website, [www.about.hsbc.co.th/hsbc-in-thailand](http://www.about.hsbc.co.th/hsbc-in-thailand)

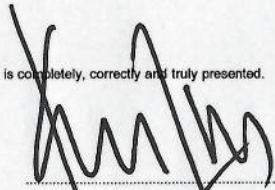
Date of disclosure 3 September 2019

Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.

  
..... (Authorized signatory)

(NEERANUCH UPAPHATTAVANUJ)  
Position CHIEF FINANCIAL OFFICER, THAILAND

  
..... (Authorized signatory)

(TAN SIEW BENG KELVIN)  
Position CHIEF EXECUTIVE OFFICER, THAILAND