

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	68,499	Deposits	103,856,333
Interbank and money market items, net	40,177,722	Interbank and money market items, net	8,378,603
Claims on securities	-	Liabilities payable on demand	1,830,088
Derivatives assets	33,701,265	Liabilities to deliver securities	-
Investments, net	73,061,543	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 28,848,427)		Derivatives liabilities	36,529,814
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,821,661
Loans to customers, net	61,112,832	Bank's liabilities under acceptances	395
Accrued interest receivables	162,402	Other liabilities	3,671,499
Customers' liabilities under acceptances	395	Total Liabilities	164,088,393
Properties foreclosed, net	-		
Premises and equipment, net	21,518	Head office and other branches of the same juristic person's equity	
Other assets, net	4,714,633	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	24,402,596
		Other reserves	41,114
		Retained earnings	4,388,706
		Total Head office and other branches of the same juristic person's equity	48,932,416
Total Assets	213,020,809	Total Liabilities and Head office and other branches of the same juristic person's equity	213,020,809

	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 31 December 2017 (Quarterly)	49,569
(0.04 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	785,300
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	1,090,636
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,934
(Capital adequacy ratio = 18.73 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,735,556
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.39 percents)	
Changes in assets and liabilities this quarter as of 31 January 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	119,655,386
Avals to bills and guarantees of loans	529,081
Liabilities under unmatured import bills	1,884,688
Letters of credit	2,117,662
Other contingencies	115,123,955
¹¹ Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)	211,393
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

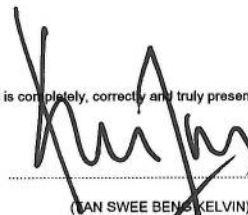
Date of disclosure 13 September 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.


 (NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND


 (TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND