

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	55,287	Deposits	102,116,359
Interbank and money market items, net	14,090,971	Interbank and money market items, net	10,700,533
Claims on securities	-	Liabilities payable on demand	1,968,597
Derivatives assets	27,866,127	Liabilities to deliver securities	-
Investments, net	77,214,055	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 34,266,533)		Derivatives liabilities	32,056,463
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,251,916
Loans to customers, net	64,177,670	Bank's liabilities under acceptances	397
Accrued interest receivables	196,849	Other liabilities	3,436,344
Customers' liabilities under acceptances	397	Total Liabilities	159,530,609
Properties foreclosed, net	-		
Premises and equipment, net	25,843	Head office and other branches of the same juristic person's equity	
Other assets, net	6,664,575	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	3,465,537
		Other reserves	1,849
		Retained earnings	7,193,779
		Total Head office and other branches of the same juristic person's equity	30,761,165
Total Assets	190,291,774	Total Liabilities and Head office and other branches of the same juristic person's equity	190,291,774

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2018 (Quarterly)	43,362
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	786,847
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	1,103,050
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,756
(Capital adequacy ratio = 18.59 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,099,756
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.59 percents)	
Changes in assets and liabilities this quarter as of 28 February 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	113,089,983
Avals to bills and guarantees of loans	371,913
Liabilities under unmatured import bills	2,447,301
Letters of credit	399,641
Other contingencies	109,871,128
^{1/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)	220,984
(0.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND