

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities
(has not been audited by a certified public accountant)

As of 29 February 2020

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	58,624	Deposits	118,208,872
Interbank and money market items - net	35,892,279	Interbank and money market items	12,873,805
Financial assets measured at fair value through profit or loss	31,409,526	Liability payable on demand	1,771,193
Derivatives assets	45,491,369	Financial liabilities measured at fair value through profit or loss	12,084,514
Investments - net	49,887,824	Derivatives Liabilities	50,873,788
Investments in subsidiaries and associates - net	0	Debt issued and borrowings	0
Loans to customers and accrued interest receivables - net	60,503,099	Other liabilities	5,483,563
Properties for sale - net	15,520	Total liabilities	201,305,735
Premises and equipment - net	24,730		
Other assets - net	6,924,022	Head office and other branches of the same juristic person's equity	
		Funds brought in to maintain assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person - net	1,776,382
		Other components of equity of head office and other branches of the same juristic person	483,925
		Retained earnings	6,540,951
		Total head office and other branches of the same juristic person's equity	28,901,258
Total assets	230,206,993	Total liabilities and head office and other branches of the same juristic person's equity	230,206,993

	Thousand Baht
Non-Performing Loans (gross) for the quarter ended 31 December 2019 (0.13 percents of total loans before deducting allowance for expected credit losses)	127,522
Allowance for debtors as prescribed by the BOT for the quarter ended 31 December 2019	674,975
Regulatory capital (17.22 (percents) ratio of total capital to risk weighted assets)	20,099,807
Capital after deducting capital add-ons for loans to large exposures (17.22 (percents) ratio of total capital after deducting capital add-ons to risk weighted assets)	20,099,807
Changes in assets and liabilities during the quarter ended 29 February 2020 resulting from penalties for violation of the Financial Institutions Business Act B.E. 2551 (2008), Section	0

Channels for disclosure of information on capital requirement

(under the Notification of the Bank of Thailand

Re: Disclosure Requirement on Capital Adequacy for Commercial Banks)

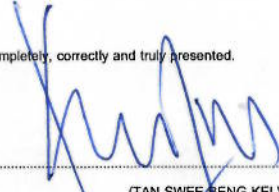
Channel for disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 3 September 2019

Information as of 30 June 2019

We hereby certify that this Summary Statement of Assets and Liabilities is completely, correctly and truly presented.


..... (Authorized signatory)
(NEERANUCH UPAPHATTAVANIJ)
Position CHIEF FINANCIAL OFFICER, THAILAND


..... (Authorized signatory)
(TAN SWEE BENG KELVIN)
Position CHIEF EXECUTIVE OFFICER, THAILAND