# THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
## SUMMARY STATEMENT OF ASSETS AND LIABILITIES
### (NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
#### AS OF 31 DECEMBER 2018

<table>
<thead>
<tr>
<th>ASSETS</th>
<th>Thousand Baht</th>
<th>LIABILITIES</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>152,673</td>
<td>Deposits</td>
<td>88,217,662</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>17,001,724</td>
<td>Interbank and money market items, net</td>
<td>20,981,379</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>1,782,781</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>24,541,866</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td>76,802,473</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td><em>(with obligations Thousand Baht 42,224,852)</em></td>
<td></td>
<td>Derivatives liabilities</td>
<td>27,824,303</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td></td>
<td>Debts issued and Borrowings</td>
<td>9,144,715</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>63,699,484</td>
<td>Bank's liabilities under acceptances</td>
<td>-</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>220,469</td>
<td>Other liabilities</td>
<td>-</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>-</td>
<td><strong>Total Liabilities</strong></td>
<td>151,249,002</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>-</td>
<td>Head office and other branches of the same juristic person’s equity</td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>27,032</td>
<td>Funds to be maintained as assets under the Act</td>
<td>20,100,000</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>3,856,713</td>
<td>Accounts with head office and other branches of the same juristic person, net</td>
<td>8,088,266</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>186,302,436</strong></td>
<td>Other reserves</td>
<td>2,367</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained earnings</td>
<td>6,862,801</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Total Head office and other branches of the same juristic person’s equity</strong></td>
<td>35,053,434</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Total Liabilities and Head office and other branches of the same juristic person’s equity</strong></td>
<td><strong>186,302,436</strong></td>
</tr>
</tbody>
</table>

### Non-Performing Loan

1/ (net) as of 31 December 2018 (Quarterly)

(0.06 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>43,362</th>
</tr>
</thead>
</table>

Required provisioning for loan loss, as of 31 December 2018 (Quarterly)

Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>786,847</th>
</tr>
</thead>
</table>

Loans to related parties

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>1,103,050</th>
</tr>
</thead>
</table>

Loans to related asset management companies

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>-</th>
</tr>
</thead>
</table>

Loans to related parties due to debt restructuring

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>-</th>
</tr>
</thead>
</table>

Regulatory capital

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>20,099,747</th>
</tr>
</thead>
</table>

(Capital adequacy ratio = 19.54 percent)

Regulatory capital after deducting capital add-on arising from Single Lending Limit

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>19,897,618</th>
</tr>
</thead>
</table>

Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>-</th>
</tr>
</thead>
</table>

Contingent liabilities

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>111,787,945</th>
</tr>
</thead>
</table>

Avals to bills and guarantees of loans

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>325,630</th>
</tr>
</thead>
</table>

Liabilities under unmatured import bills

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>2,612,822</th>
</tr>
</thead>
</table>

Letters of credit

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>990,094</th>
</tr>
</thead>
</table>

Other contingencies

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>107,859,399</th>
</tr>
</thead>
</table>

1/ Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)

(0.29 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

<table>
<thead>
<tr>
<th>Thousand Baht</th>
<th>220,964</th>
</tr>
</thead>
</table>

## Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 31 August 2018

Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(NEERANUCH UPAPHATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BEING KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND