

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.
SUMMARY STATEMENT OF ASSETS AND LIABILITIES
(NOT AUDITED/REVIEWED BY CERTIFIED PUBLIC ACCOUNTANT)
AS OF 31 DECEMBER 2018

ASSETS	Thousand Baht	LIABILITIES	Thousand Baht
Cash	152,673	Deposits	88,217,662
Interbank and money market items, net	17,001,724	Interbank and money market items, net	20,981,379
Claims on securities	-	Liabilities payable on demand	1,782,781
Derivatives assets	24,541,868	Liabilities to deliver securities	-
Investments, net	76,802,473	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 42,224,852)		Derivatives liabilities	27,824,303
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,144,715
Loans to customers, net	63,699,484	Bank's liabilities under acceptances	-
Accrued interest receivables	220,469	Other liabilities	3,298,162
Customers' liabilities under acceptances	-	Total Liabilities	151,249,002
Properties foreclosed, net	-	Head office and other branches of the same juristic person's equity	
Premises and equipment, net	27,032	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	3,856,713	Accounts with head office and other branches of the same juristic person, net	8,088,266
		Other reserves	2,367
		Retained earnings	6,862,801
		Total Head office and other branches of the same juristic person's equity	35,053,434
Total Assets	186,302,436	Total Liabilities and Head office and other branches of the same juristic person's equity	186,302,436

Non-Performing Loan ^{1/} (net) as of 31 December 2018 (Quarterly)	43,362
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2018 (Quarterly)	786,847
Actual provisioning for loan loss, as of 31 December 2018 (Quarterly)	1,103,050
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,747
(Capital adequacy ratio = 19.54 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,897,618
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.35 percents)	
Changes in assets and liabilities this quarter as of 31 December 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	111,787,945
Avals to bills and guarantees of loans	325,630
Liabilities under unmatured import bills	2,612,822
Letters of credit	990,094
Other contingencies	107,859,399
	220,984

^{1/} Non-Performing Loans (gross) as of 31 December 2018 (Quarterly)
(0.29 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

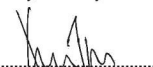
Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 31 August 2018
Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.




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(NEERANUCH UPAPATTAVANIJ)
CHIEF FINANCIAL OFFICER, THAILAND


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(TAN SWEE BENG KELVIN)
CHIEF EXECUTIVE OFFICER, THAILAND