

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	35,845	Deposits	94,916,225
Interbank and money market items, net	18,071,975	Interbank and money market items, net	12,286,164
Claims on securities	-	Liabilities payable on demand	2,495,826
Derivatives assets	25,668,788	Liabilities to deliver securities	-
Investments, net	77,489,161	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 35,324,135)		Derivatives liabilities	27,719,826
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,319,480
Loans to customers, net	66,146,125	Bank's liabilities under acceptances	-
Accrued interest receivables	170,442	Other liabilities	4,123,971
Customers' liabilities under acceptances	-	Total Liabilities	150,861,492
Properties foreclosed, net	-	Head office and other branches of the same juristic person's equity	
Premises and equipment, net	20,764	Funds to be maintained as assets under the Act	20,100,000
Other assets, net	3,164,529	Accounts with head office and other branches of the same juristic person, net	13,874,845
		Other reserves	(19,464)
		Retained earnings	5,950,756
		Total Head office and other branches of the same juristic person's equity	39,906,137
Total Assets	190,767,629	Total Liabilities and Head office and other branches of the same juristic person's equity	190,767,629


	Thousand Baht
Non-Performing Loan ¹¹ (net) as of 30 June 2018 (Quarterly)	56,468
(0.07 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	803,980
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	1,100,898
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,998
(Capital adequacy ratio = 19.69 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,897,873
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.49 percents)	
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	112,053,012
Avals to bills and guarantees of loans	393,276
Liabilities under unmatured import bills	2,194,301
Letters of credit	1,420,009
Other contingencies	108,045,426

¹¹ Non-Performing Loans (gross) as of 30 June 2018 (Quarterly) 228,555
 (0.27 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

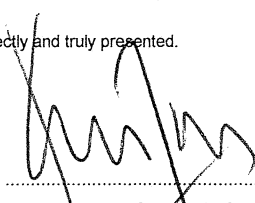
Channel of capital maintenance information disclosure

For Commercial Bank
 (under the Notification of the Bank of Thailand
 Re: Public disclosure of Capital Maintenance for Commercial Banks)
 Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand
 Date of disclosure 31 August 2018
 Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



 (NEERANUCH UPAPHATTAVANIJ)
 Position CHIEF FINANCIAL OFFICER, THAILAND



 (TAN SWEE BENG KELVIN)
 Position CHIEF EXECUTIVE OFFICER, THAILAND