The Hongkong and Shanghai Banking Corporation Ltd.
Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 31 August 2018

Assets

<table>
<thead>
<tr>
<th>Item</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>35,845</td>
<td>Deposits</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>18,071,975</td>
<td>Interbank and money market items, net</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>25,689,788</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net (with obligations Thousand Baht 35,324,135)</td>
<td>77,499,161</td>
<td>Liabilities to deliver securities</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>-</td>
<td>Financial liabilities designated at fair value through profit or loss</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>66,145,123</td>
<td>Derivatives liabilities</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>170,442</td>
<td>Debts issued and Borrowings</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>-</td>
<td>Bank’s liabilities under acceptances</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>20,764</td>
<td>-</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>3,164,529</td>
<td>Other liabilities</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>-</td>
<td>-</td>
</tr>
</tbody>
</table>

Total Assets                                   | 190,767,629  |

Non-Performing Loan⁷ (net) as of 30 June 2018 (Quarterly)
(0.07% of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2018 (Quarterly) 803,980
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly) 1,100,998
Loans to related parties -
Loans to related asset management companies -
Loans to related parties due to debt restructuring -
Regulatory capital 20,099,996
(Capital adequacy ratio = 19.69%)
Regulatory capital after deducting capital add-on arising from Single Lending Limit 19,897,873
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.49%)
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . .

Contingent liabilities 112,053,012
Avalis to bills and guarantees of loans 393,276
Liabilities under unmatured import bills 2,194,301
Letters of credit 1,420,099
Other contingencies 108,045,426

Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)
(0.27% of total loans before allowance for doubtful accounts of Non-Performing Loans) 228,655

Channel of capital maintenance information disclosure
For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure Website, www.about.hsbc.co.th/hsbc-thailand
Date of disclosure 31 August 2018
Information as of 30 June 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANU) Position CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BEN) Position CHIEF EXECUTIVE OFFICER, THAILAND