

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2014

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	67,522	Deposits	138,798,584
Interbank and money market items, net	92,033,666	Interbank and money market items, net	23,157,283
Claims on securities	5,054,028	Liabilities payable on demand	4,601,544
Derivatives assets	35,408,103	Liabilities to deliver securities	5,054,028
Investments, net	72,309,147	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 22,782,239)		Derivatives liabilities	35,894,589
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	14,693,071
Loans to customers, net	50,003,950	Bank's liabilities under acceptances	-
Accrued interest receivables	123,524	Other liabilities	4,254,622
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>226,453,721</b>
Properties foreclosed, net	-		
Premises and equipment, net	37,061	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	1,140,409	Funds to be maintained as assets under the Act	16,000,000
		Accounts with head office and other branches of the same juristic person, net	9,334,007
		Other reserves	85,425
		Retained earnings	4,304,257
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>29,723,689</b>
<b>Total Assets</b>	<b>256,177,410</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>256,177,410</b>

Thousand Baht

Non-Performing Loan <sup>1</sup> (net) as of 30 June 2014 (Quarterly)	23,767
(0.02 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2014 (Quarterly)	835,632
Actual provisioning for loan loss, as of 30 June 2014 (Quarterly)	945,169
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	15,998,659
(Capital adequacy ratio = 17.62 percents)	
Changes in assets and liabilities this quarter as of 31 August 2014 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	117,108,905
Avals to bills and guarantees of loans	640,131
Liabilities under unmatured import bills	1,637,297
Letters of credit	1,047,380
Other contingencies	113,784,097

<sup>1</sup> Non-Performing Loans (gross) as of 30 June 2014 (Quarterly) 394,068  
(0.35 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.hsbc.co.th

Date of disclosure 29 August 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND