

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2019

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	79,255	Deposits	96,886,431
Interbank and money market items, net	15,391,675	Interbank and money market items, net	22,089,995
Claims on securities	-	Liabilities payable on demand	2,495,812
Derivatives assets	39,436,100	Liabilities to deliver securities	-
Investments, net	86,634,801	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 48,492,501)		Derivatives liabilities	46,686,751
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	8,525,851
Loans to customers, net	68,664,671	Bank's liabilities under acceptances	386
Accrued interest receivables	216,732	Other liabilities	4,228,134
Customers' liabilities under acceptances	386	<b>Total Liabilities</b>	<b>180,913,360</b>
Properties foreclosed, net	-		
Premises and equipment, net	24,632	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	9,021,704	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	9,533,831
		Other reserves	189,796
		Retained earnings	8,732,969
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>38,556,596</b>
<b>Total Assets</b>	<b>219,469,956</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>219,469,956</b>

	Thousand Baht
Non-Performing Loan <sup>11</sup> (net) as of 30 June 2019 (Quarterly)	48,363
(0.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2019 (Quarterly)	775,917
Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)	1,100,121
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,782
(Capital adequacy ratio = 17.84 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	20,099,782
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.84 percents)	
Changes in assets and liabilities this quarter as of 31 August 2019 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	121,275,205
Avals to bills and guarantees of loans	555,341
Liabilities under unmatured import bills	1,800,016
Letters of credit	802,850
Other contingencies	118,116,998
<sup>11</sup> Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)	221,563
(0.28 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 3 September 2019

Information as of 30 June 2019

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND

(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND