

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	29,046	Deposits	120,148,233
Interbank and money market items, net	58,080,083	Interbank and money market items, net	8,953,326
Claims on securities	1,010,133	Liabilities payable on demand	2,461,596
Derivatives assets	31,236,120	Liabilities to deliver securities	1,010,133
Investments, net	57,519,515	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 27,414,034)		Derivatives liabilities	32,752,155
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	9,557,649
Loans to customers, net	64,499,626	Bank's liabilities under acceptances	-
Accrued interest receivables	170,764	Other liabilities	3,563,108
Customers' liabilities under acceptances	-	Total Liabilities	178,446,200
Properties foreclosed, net	-		
Premises and equipment, net	21,840	Head office and other branches of the same juristic person's equity	
Other assets, net	3,290,238	Funds to be maintained as assets under the Act	20,100,000
		Accounts with head office and other branches of the same juristic person, net	10,403,749
		Other reserves	40,214
		Retained earnings	6,867,202
		Total Head office and other branches of the same juristic person's equity	37,411,165
Total Assets	215,857,365	Total Liabilities and Head office and other branches of the same juristic person's equity	215,857,365

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2017 (Quarterly)	52,869
(0.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	840,553
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	1,089,925
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	20,099,888
(Capital adequacy ratio = 19.03 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	19,489,381
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.46 percents)	
Changes in assets and liabilities this quarter as of 31 August 2017 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	132,213,008
Avals to bills and guarantees of loans	553,600
Liabilities under unmatured import bills	1,196,236
Letters of credit	1,877,655
Other contingencies	128,585,517

^{1/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly) 214,693
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

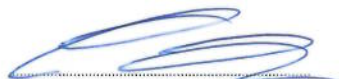
Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

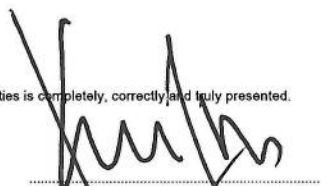
Re: Public disclosure of Capital Maintenance for Commercial Banks
Location of disclosure Website www.about.hsbc.co.th/hsbc-in-thailand
Date of disclosure 13 September 2017
Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SWEE BENG KELVIN)

Position CHIEF EXECUTIVE OFFICER, THAILAND