

THE HONGKONG AND SHANGHAI BANKING CORPORATION LTD.

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	39,853	Deposits	124,606,481
Interbank and money market items, net	51,420,078	Interbank and money market items, net	14,599,297
Claims on securities	2,023,413	Liabilities payable on demand	4,336,027
Derivatives assets	43,609,664	Liabilities to deliver securities	2,023,413
Investments, net	86,671,493	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 35,305,838)		Derivatives liabilities	44,314,088
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	16,092,071
Loans to customers, net	58,911,960	Bank's liabilities under acceptances	1,063
Accrued interest receivables	172,474	Other liabilities	5,710,993
Customers' liabilities under acceptances	1,063	Total Liabilities	211,683,433
Properties foreclosed, net	-		
Premises and equipment, net	33,705	Head office and other branches of the same juristic person's equity	
Other assets, net	1,149,237	Funds to be maintained as assets under the Act	18,750,000
		Accounts with head office and other branches of the same juristic person, net	10,288,661
		Other reserves	225,035
		Retained earnings	3,085,811
		Total Head office and other branches of the same juristic person's equity	32,349,507
Total Assets	244,032,940	Total Liabilities and Head office and other branches of the same juristic person's equity	244,032,940

Thousand Baht

Non-Performing Loan ^{iv} (net) as of 31 March 2015 (Quarterly)	14,696
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	819,502
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	1,047,129
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	18,749,183
(Capital adequacy ratio = 17.93 percents)	
Regulatory capital after deducting capital add-on arising from Single Lending Limit	17,783,096
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 17.01 percents)	
Changes in assets and liabilities this quarter as of 30 April 2015 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	139,093,937
Avals to bills and guarantees of loans	540,607
Liabilities under unmatured import bills	1,581,704
Letters of credit	984,537
Other contingencies	135,987,089

^{iv} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly) 286,408

(0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure Website, www.about.hsbc.co.th/hsbc-in-thailand

Date of disclosure 29 April 2015

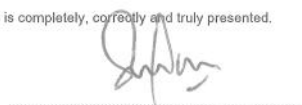
Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



(NEERANUCH UPAPHATTAVANIJ)

Position CHIEF FINANCIAL OFFICER, THAILAND



(TAN SIEW MENG)

Position CHIEF EXECUTIVE OFFICER, THAILAND